主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	23/1Q	23/2Q	23/3Q	23/4Q
品目別売上収益	**Revenue breakdown by business model**	千円	Thousand yen				
イニシャル	Initial (Initial Revenue)			2,260,404	3,015,183	3,536,605	2,591,553
前年同期比	Year on Year (%)			52.2%	79.6%	63.3%	29.2%
ストック	Stock (Fixed Revenue)			2,237,931	2,288,755	2,408,148	2,487,915
前年同期比	Year on Year (%)			20.9%	17.5%	18.2%	19.6%
フィー	Fee (Transaction Processing Revenue)			4,257,285	4,311,387	4,430,395	4,773,311
前年同期比	Year on Year (%)			35.2%	31.5%	30.5%	24.3%
スプレッド	Spread (Merchant Acquiring Service Revenue)			6,057,624	6,025,813	6,171,100	6,265,706
前年同期比	Year on Year (%)			12.8%	13.8%	16.5%	15.7%
合計	Total			14,813,246	15,641,137	16,546,249	16,118,485
前年同期比	Year on Year (%)			24.9%	28.2%	28.3%	20.8%
セグメントの業績	**Results by segment**	千円	Thousand yen				
決済代行事業	Payment Processing Business						
売上収益	Revenue			11,215,710	11,854,364	12,722,247	12,121,072
前年同期比	Year on Year (%)			26.5%	30.5%	28.6%	19.6%
セグメント損益	Operating Profit			5,282,917	5,058,919	5,671,124	5,088,362
前年同期比	Year on Year (%)			24.0%	11.4%	20.1%	26.7%
金融関連事業	Money Service Business						
売上収益	Revenue			3,356,203	3,523,215	3,513,771	3,695,493
前年同期比	Year on Year (%)			21.0%	21.6%	28.0%	23.7%
セグメント損益	Operating Profit			615,450	864,352	790,783	481,065
前年同期比	Year on Year (%)			-2.5%	5.7%	29.1%	18.6%
決済活性化事業	Payment Enhancement Business						
売上収益	Revenue			246,279	268,886	317,758	316,615
前年同期比	Year on Year (%)			9.1%	16.3%	22.3%	40.2%
セグメント損益	Operating Profit			41,202	72,739	93,207	81,694
前年同期比	Year on Year (%)			-19.7%	47.9%	32.9%	2034.1%
調整額	Adjustments						
売上収益	Revenue			-4,947	-5,327	-7,527	-14,695
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-849,382	-735,968	-883,324	-1,360,904
前年同期比	Year on Year (%)			-	-	-	-
合計	Total						
売上収益	Revenue			14,813,246	15,641,137	16,546,249	16,118,485
前年同期比	Year on Year (%)			24.9%	28.2%	28.3%	20.8%
セグメント損益	Operating Profit			5,090,188	5,260,042	5,671,790	4,290,217
前年同期比	Year on Year (%)			23.7%	26.4%	25.7%	24.0%
稼動店舗数（オンライン決済）※注2、3	**Operating Stores（Online）※Note2, 3**	店	Store				
加盟店ID数	Number of Merchant IDs			502,160	539,093	562,598	579,164
前年同期比	Year on Year (%)			37.6%	35.6%	31.6%	23.2%
稼動店舗数	Operating Stores			136,177	140,616	144,329	146,539
前年同期比	Year on Year (%)			12.1%	13.0%	12.6%	11.0%
アクティブID数（対面決済）※注3	**Active IDs（CP）※Note3**	ID数	IDs				
アクティブID数	Number of active IDs			218,176	233,991	273,298	298,818
前年同期比	Year on Year (%)			45.4%	42.2%	48.7%	49.8%
連結決済処理件数 ※注3	**Consol. TRX Volume ※Note3**	十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume			1.46	1.49	1.59	1.68
前年同期比	Year on Year (%)			29.8%	28.7%	26.4%	25.8%
オンライン決済のみ	Online Payment			1.34	1.35	1.43	1.51
前年同期比	Year on Year (%)			27.2%	25.7%	23.6%	22.9%
連結決済処理金額 ※注3	**Consol. TRX Value ※Note3**	一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume			3.6	3.7	3.8	4.0
前年同期比	Year on Year (%)			34.3%	36.2%	28.6%	29.8%
オンライン決済のみ	Online Payment			2.6	2.7	2.6	2.7
前年同期比	Year on Year (%)			23.6%	24.7%	17.8%	19.7%

注1) 当社は9月期決算
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原則としていつでも決済処理可能な店舗の数。稼動店舗数は、特定案件およびfincode byGMOに係る計数を除く
注3) 稼動店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。
連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値
本資料に記載のKPIは、KPIの算定方法および集計範囲の精緻化に伴い、過年度の数値についても最新の基準に基づき遡及的に修正。
注4）品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
Note 2) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment proceessing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.
Note 3) Operating stores present the figures for GMO-PG and GMO-EP, and the number of IDs refers to active IDs including terminal-free for GMO-FG （excluding those from GMO-PG's GMO Cashless Platform）. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS. The KPIs presented in this document have been retrospectively revised for prior periods to reflect refinements in the KPI calculation methodologies and aggregation scope.
Note 4) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	24/1Q	24/2Q	24/3Q	24/4Q
品目別売上収益	**Revenue breakdown by business model**	千円	Thousand yen				
イニシャル	Initial (Initial Revenue)			2,984,134	3,392,322	2,658,715	3,363,018
前年同期比	Year on Year (%)			32.0%	12.5%	-24.8%	29.8%
ストック	Stock (Fixed Revenue)			2,719,986	2,764,653	2,922,125	3,098,687
前年同期比	Year on Year (%)			21.5%	20.8%	21.3%	24.5%
フィー	Fee (Transaction Processing Revenue)			5,093,307	5,267,086	5,292,931	5,702,981
前年同期比	Year on Year (%)			19.6%	22.2%	19.5%	19.5%
スプレッド	Spread (Merchant Acquiring Service Revenue)			6,988,556	6,889,614	7,222,927	7,424,006
前年同期比	Year on Year (%)			15.4%	14.3%	17.0%	18.5%
合計	Total			17,785,985	18,313,676	18,096,700	19,588,693
前年同期比	Year on Year (%)			20.1%	17.1%	9.4%	21.5%
セグメントの業績	**Results by segment**	千円	Thousand yen				
決済代行事業	Payment Processing Business						
売上収益	Revenue			13,468,071	13,773,292	13,774,741	14,910,917
前年同期比	Year on Year (%)			20.1%	16.2%	8.3%	23.0%
セグメント損益	Operating Profit			5,951,048	6,564,917	6,622,872	6,075,560
前年同期比	Year on Year (%)			12.6%	29.8%	16.8%	19.4%
金融関連事業	Money Service Business						
売上収益	Revenue			4,018,390	4,198,409	3,981,597	4,263,959
前年同期比	Year on Year (%)			19.7%	19.2%	13.3%	15.4%
セグメント損益	Operating Profit			800,493	1,242,938	1,208,851	852,331
前年同期比	Year on Year (%)			30.1%	43.8%	52.9%	77.2%
決済活性化事業	Payment Enhancement Business						
売上収益	Revenue			324,006	369,600	370,319	445,158
前年同期比	Year on Year (%)			31.6%	37.5%	16.5%	40.6%
セグメント損益	Operating Profit			92,414	92,397	93,481	95,384
前年同期比	Year on Year (%)			124.3%	27.0%	0.3%	16.8%
調整額	Adjustments						
売上収益	Revenue			-24,482	-27,627	-29,958	-31,340
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-1,013,445	-1,078,205	-1,059,100	-1,354,482
前年同期比	Year on Year (%)			-	-	-	-
合計	Total						
売上収益	Revenue			17,785,985	18,313,676	18,096,700	19,588,693
前年同期比	Year on Year (%)			20.1%	17.1%	9.4%	21.5%
セグメント損益	Operating Profit			5,830,512	6,822,051	6,866,105	5,668,794
前年同期比	Year on Year (%)			14.5%	29.7%	21.1%	32.1%
稼動店舗数（オンライン決済）※注2、3	**Operating Stores（Online）※Note2, 3**	店	Store				
加盟店ID数	Number of Merchant IDs			606,262	634,831	665,675	689,884
前年同期比	Year on Year (%)			20.7%	17.8%	18.3%	19.1%
稼動店舗数	Operating Stores			151,519	153,336	155,671	156,575
前年同期比	Year on Year (%)			11.3%	9.0%	7.9%	6.8%
アクティブID数（対面決済）※注3	**Active IDs（CP）※Note3**	ID数	IDs				
アクティブID数	Number of active IDs			326,072	344,564	361,367	375,348
前年同期比	Year on Year (%)			49.5%	47.3%	32.2%	25.6%
連結決済処理件数 ※注3	**Consol. TRX Volume ※Note3**	十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume			1.77	1.78	1.88	2.00
前年同期比	Year on Year (%)			21.0%	19.9%	18.2%	18.5%
オンライン決済のみ	Online Payment			1.56	1.56	1.62	1.71
前年同期比	Year on Year (%)			16.6%	15.0%	13.0%	13.7%
連結決済処理金額 ※注3	**Consol. TRX Value ※Note3**	一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume			4.5	4.7	4.8	5.0
前年同期比	Year on Year (%)			24.2%	26.5%	27.0%	26.7%
オンライン決済のみ	Online Payment			3.0	3.1	3.0	3.2
前年同期比	Year on Year (%)			12.0%	14.6%	16.1%	17.9%

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原則としていつでも決済処理可能な店舗の数。稼動店舗数は、特定案件およびfincode byGMOに係る計数を除く
注3) 稼動店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。
連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値
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注4）品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
Note 2) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment proceessing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.
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Note 4) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	25/1Q	25/2Q	25/3Q	25/4Q
品目別売上収益	**Revenue breakdown by business model**	千円	Thousand yen				
イニシャル	Initial (Initial Revenue)			2,653,407	2,616,664	1,866,318	2,361,349
前年同期比	Year on Year (%)			-11.1%	-22.9%	-29.8%	-29.8%
ストック	Stock (Fixed Revenue)			3,187,478	3,369,204	3,595,273	3,644,323
前年同期比	Year on Year (%)			17.2%	21.9%	23.0%	17.6%
フィー	Fee (Transaction Processing Revenue)			5,990,317	6,088,493	6,324,082	6,461,850
前年同期比	Year on Year (%)			17.6%	15.6%	19.5%	13.3%
スプレッド	Spread (Merchant Acquiring Service Revenue)			8,464,085	8,387,922	8,459,507	9,029,107
前年同期比	Year on Year (%)			21.1%	21.7%	17.1%	21.6%
合計	Total			20,295,288	20,462,284	20,245,182	21,496,630
前年同期比	Year on Year (%)			14.1%	11.7%	11.9%	9.7%
セグメントの業績	**Results by segment**	千円	Thousand yen				
決済代行事業	Payment Processing Business						
売上収益	Revenue			15,247,395	15,194,093	15,134,256	16,101,659
前年同期比	Year on Year (%)			13.2%	10.3%	9.9%	8.0%
セグメント損益	Operating Profit			7,109,239	7,485,442	7,579,234	7,605,715
前年同期比	Year on Year (%)			19.5%	14.0%	14.4%	25.2%
金融関連事業	Money Service Business						
売上収益	Revenue			4,660,894	4,848,710	4,681,960	4,996,558
前年同期比	Year on Year (%)			16.0%	15.5%	17.6%	17.2%
セグメント損益	Operating Profit			1,279,724	1,485,287	1,362,243	1,280,322
前年同期比	Year on Year (%)			59.9%	19.5%	12.7%	50.2%
決済活性化事業	Payment Enhancement Business						
売上収益	Revenue			436,758	438,257	461,200	429,983
前年同期比	Year on Year (%)			34.8%	18.6%	24.5%	-3.4%
セグメント損益	Operating Profit			99,192	116,044	134,887	67,929
前年同期比	Year on Year (%)			7.3%	25.6%	44.3%	-28.8%
調整額	Adjustments						
売上収益	Revenue			-49,760	-18,776	-32,235	-31,571
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-1,234,064	-1,026,816	-945,767	-1,058,347
前年同期比	Year on Year (%)			-	-	-	-
合計	Total						
売上収益	Revenue			20,295,288	20,462,284	20,245,182	21,496,630
前年同期比	Year on Year (%)			14.1%	11.7%	11.9%	9.7%
セグメント損益	Operating Profit			7,254,092	8,059,958	8,130,597	7,895,619
前年同期比	Year on Year (%)			24.4%	18.1%	18.4%	39.3%
稼動店舗数（オンライン決済）※注2、3	**Operating Stores（Online）※Note2, 3**	店	Store				
加盟店ID数	Number of Merchant IDs			723,395	747,825	766,393	782,780
前年同期比	Year on Year (%)			19.3%	17.8%	15.1%	13.5%
稼動店舗数	Operating Stores			160,350	163,064	164,276	163,890
前年同期比	Year on Year (%)			5.8%	6.3%	5.5%	4.7%
アクティブID数（対面決済）※注3	**Active IDs（CP）※Note3**	ID数	IDs				
アクティブID数	Number of active IDs			393,379	411,163	424,534	438,563
前年同期比	Year on Year (%)			20.6%	19.3%	17.5%	16.8%
連結決済処理件数 ※注3	**Consol. TRX Volume ※Note3**	十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume			2.12	2.12	2.31	2.19
前年同期比	Year on Year (%)			19.3%	18.7%	22.9%	9.7%
オンライン決済のみ	Online Payment			1.80	1.80	1.94	1.80
前年同期比	Year on Year (%)			15.5%	15.7%	20.0%	5.1%
連結決済処理金額 ※注3	**Consol. TRX Value ※Note3**	一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume			5.7	5.4	5.6	5.6
前年同期比	Year on Year (%)			25.0%	14.8%	16.5%	12.0%
オンライン決済のみ	Online Payment			3.5	3.4	3.3	3.3
前年同期比	Year on Year (%)			18.8%	7.8%	9.0%	3.2%

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原則としていつでも決済処理可能な店舗の数。稼動店舗数は、特定案件およびfincode byGMOに係る計数を除く
注3) 稼動店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。
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注4）品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
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Note 4) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	26/1Q	26/2Q	26/3Q	26/4Q
品目別売上収益	**Revenue breakdown by business model**	千円	Thousand yen				
イニシャル	Initial (Initial Revenue)			2,409,018	3,275,248	2,832,555	3,624,986
前年同期比	Year on Year (%)			-9.2%	25.2%	51.8%	53.5%
ストック	Stock (Fixed Revenue)			3,806,876	3,945,919	3,960,187	4,178,002
前年同期比	Year on Year (%)			19.4%	17.1%	10.1%	14.6%
フィー	Fee (Transaction Processing Revenue)			6,503,905	6,555,978	6,617,996	6,972,473
前年同期比	Year on Year (%)			8.6%	7.7%	4.6%	7.9%
スプレッド	Spread (Merchant Acquiring Service Revenue)			9,771,700	9,815,622	10,233,601	10,697,863
前年同期比	Year on Year (%)			15.4%	17.0%	21.0%	18.5%
合計	Total			22,491,501	23,592,769	23,644,341	25,473,326
前年同期比	Year on Year (%)			10.8%	15.3%	16.8%	18.5%
セグメントの業績	**Results by segment**	千円	Thousand yen				
決済代行事業	Payment Processing Business						
売上収益	Revenue			16,665,749	17,521,429	17,650,269	19,072,856
前年同期比	Year on Year (%)			9.3%	15.3%	16.6%	18.5%
セグメント損益	Operating Profit			7,984,174	9,236,201	8,893,933	7,949,576
前年同期比	Year on Year (%)			12.3%	23.4%	17.3%	4.5%
金融関連事業	Money Service Business						
売上収益	Revenue			5,446,380	5,661,741	5,580,658	5,973,740
前年同期比	Year on Year (%)			16.9%	16.8%	19.2%	19.6%
セグメント損益	Operating Profit			1,630,318	2,062,177	2,106,643	1,759,500
前年同期比	Year on Year (%)			27.4%	38.8%	54.6%	37.4%
決済活性化事業	Payment Enhancement Business						
売上収益	Revenue			446,314	478,815	463,176	469,062
前年同期比	Year on Year (%)			2.2%	9.3%	0.4%	9.1%
セグメント損益	Operating Profit			99,817	109,155	126,324	51,462
前年同期比	Year on Year (%)			0.6%	-5.9%	-6.3%	-24.2%
調整額	Adjustments						
売上収益	Revenue			-66,943	-69,216	-49,762	-42,334
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-1,152,375	-1,177,182	-806,328	-1,231,702
前年同期比	Year on Year (%)			-	-	-	-
合計	Total						
売上収益	Revenue			22,491,501	23,592,769	23,644,341	25,473,326
前年同期比	Year on Year (%)			10.8%	15.3%	16.8%	18.5%
セグメント損益	Operating Profit			8,561,934	10,230,352	10,320,573	8,528,838
前年同期比	Year on Year (%)			18.0%	26.9%	26.9%	8.0%

稼動店舗数（オンライン決済）※注2、3	**Operating Stores（Online）※Note2, 3**	店	Store				
加盟店ID数	Number of Merchant IDs			802,208	829,062	853,969	875,441
前年同期比	Year on Year (%)			10.9%	10.9%	11.4%	11.8%
稼動店舗数	Operating Stores			167,556	171,257	169,004	173,158
前年同期比	Year on Year (%)			4.5%	5.0%	2.9%	5.7%

アクティブID数（対面決済）※注3	**Active IDs（CP）※Note3**	ID数	IDs				
アクティブID数	Number of active IDs			448,749	456,703	482,719	511,316
前年同期比	Year on Year (%)			14.1%	11.1%	13.7%	16.6%

連結決済処理件数 ※注3	**Consol. TRX Volume ※Note3**	十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume			2.08	2.10	2.22	2.29
前年同期比	Year on Year (%)			-1.6%	-1.1%	-3.9%	4.8%
オンライン決済のみ	Online Payment			1.67	1.70	1.75	1.79
前年同期比	Year on Year (%)			-6.9%	-5.6%	-9.6%	-1.0%

連結決済処理金額 ※注3	**Consol. TRX Value ※Note3**	一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume			6.0	5.8	6.1	6.4
前年同期比	Year on Year (%)			6.0%	7.4%	8.4%	13.9%
オンライン決済のみ	Online Payment			3.4	3.4	3.4	3.6
前年同期比	Year on Year (%)			-4.1%	0.5%	1.4%	7.4%

注1) 当社は9月期決算
注2) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、
原則としていつでも決済処理可能な店舗の数。稼動店舗数は、特定案件およびfincode byGMOに係る計数を除く
注3) 稼動店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。
連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値
本資料に記載のKPIは、KPIの算定方法および集計範囲の精緻化に伴い、過年度の数値についても最新の基準に基づき遡及的に修正。
注4）品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
Note 2) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment proceessing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.
Note 3) Operating stores present the figures for GMO-PG and GMO-EP, and the number of IDs refers to active IDs including terminal-free for GMO-FG （excluding those from GMO-PG's GMO Cashless Platform）. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS. The KPIs presented in this document have been retrospectively revised for prior periods to reflect refinements in the KPI calculation methodologies and aggregation scope.
Note 4) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	FY2023	FY2024	FY2025	FY2026
品目別売上収益	**Revenue breakdown by business model**	千円	Thousand yen				
イニシャル	Initial (Initial Revenue)			11,403,745	12,398,190	9,497,740	12,141,809
前年比	Year on Year (%)			55.5%	8.7%	-23.4%	27.8%
ストック	Stock (Fixed Revenue)			9,422,749	11,505,453	13,796,280	15,890,985
前年比	Year on Year (%)			19.0%	22.1%	19.9%	15.2%
フィー	Fee (Transaction Processing Revenue)			17,772,378	21,356,307	24,864,743	26,650,354
前年比	Year on Year (%)			30.1%	20.2%	16.4%	7.2%
スプレッド	Spread (Merchant Acquiring Service Revenue)			24,520,244	28,525,104	34,340,622	40,518,789
前年比	Year on Year (%)			14.7%	16.3%	20.4%	18.0%
合計	Total			63,119,117	73,785,055	82,499,385	95,201,939
前年比	Year on Year (%)			25.5%	16.9%	11.8%	15.4%
セグメントの業績	**Results by segment**	千円	Thousand yen				
決済代行事業	Payment Processing Business						
売上収益	Revenue			47,913,393	55,927,023	61,677,405	70,910,305
前年比	Year on Year (%)			26.2%	16.7%	10.3%	15.0%
セグメント損益	Operating Profit			21,101,322	25,214,399	29,779,631	34,063,886
前年比	Year on Year (%)			20.3%	19.5%	18.1%	14.4%
金融関連事業	Money Service Business						
売上収益	Revenue			14,088,682	16,462,355	19,188,123	22,662,521
前年比	Year on Year (%)			23.6%	16.8%	16.6%	18.1%
セグメント損益	Operating Profit			2,751,650	4,104,615	5,407,577	7,558,640
前年比	Year on Year (%)			11.6%	49.2%	31.7%	39.8%
決済活性化事業	Payment Enhancement Business						
売上収益	Revenue			1,149,538	1,509,085	1,766,200	1,857,368
前年比	Year on Year (%)			21.9%	31.3%	17.0%	5.2%
セグメント損益	Operating Profit			288,842	373,678	418,053	386,760
前年比	Year on Year (%)			65.6%	29.4%	11.9%	-7.5%
調整額	Adjustments						
売上収益	Revenue			-32,496	-113,409	-132,344	-228,256
前年比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-3,829,578	-4,505,230	-4,264,995	-4,367,588
前年比	Year on Year (%)			-	-	-	-
合計	Total						
売上収益	Revenue			63,119,117	73,785,055	82,499,385	95,201,939
前年比	Year on Year (%)			25.5%	16.9%	11.8%	15.4%
セグメント損益	Operating Profit			20,312,237	25,187,463	31,340,267	37,641,698
前年比	Year on Year (%)			25.0%	24.0%	24.4%	20.1%
稼動店舗数（オンライン決済）※注2、3	**Operating Stores（Online）※Note2, 3**	店	Store				
加盟店ID数	Number of Merchant IDs			579,164	689,884	782,780	875,441
前年比	Year on Year (%)			23.2%	19.1%	13.5%	11.8%
稼動店舗数	Operating Stores			146,539	156,575	163,890	173,158
前年比	Year on Year (%)			11.0%	6.8%	4.7%	5.7%
アクティブID数（対面決済）※注3	**Active IDs（CP）※Note3**	ID数	IDs				
アクティブID数	Number of active IDs			298,818	375,348	438,563	511,316
前年同期比	Year on Year (%)			49.8%	25.6%	16.8%	16.6%
連結決済処理件数 ※注3	**Consol. TRX Volume ※Note3**	十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume			6.24	7.44	8.75	8.71
前年比	Year on Year (%)			27.6%	19.3%	17.5%	-0.5%
オンライン決済のみ	Online Payment			5.64	6.46	7.36	6.93
前年比	Year on Year (%)			24.7%	14.5%	13.9%	-5.8%
連結決済処理金額 ※注3	**Consol. TRX Value ※Note3**	一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume			15.2	19.2	22.4	24.4
前年比	Year on Year (%)			32.1%	26.0%	16.9%	8.9%
オンライン決済のみ	Online Payment			10.9	12.5	13.7	13.9
前年比	Year on Year (%)			21.4%	15.2%	9.6%	1.2%

注1) 当社は9月期決算
注2) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、
原則としていつでも決済処理可能な店舗の数。稼動店舗数は、特定案件およびfincode byGMOに係る計数を除く
注3) 稼動店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く） 。
連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値
本資料に記載のKPIは、KPIの算定方法および集計範囲の精緻化に伴い、過年度の数値についても最新の基準に基づき遡及的に修正。
注4）品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
Note 2) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants)
with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment proceessing, in principle.
Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.
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（excluding those from GMO-PG’s GMO Cashless Platform）. Consolidated transaction (TRX) volume and value figures are
the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.
The KPIs presented in this document have been retrospectively revised for prior periods to reflect refinements
in the KPI calculation methodologies and aggregation scope.
Note 4) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

連結損益計算書	Consolidated Statement of Income	単位	Unit	FY2023	FY2024	FY2025	FY2026
連結損益計算書	**Consolidated Statement of Income**	百万円	Million yen				
売上収益	Revenue			63,119	73,785	82,499	95,201
前年同期比	Year on Year (%)			25.5%	16.9%	11.8%	15.4%
売上総利益	Gross Profit			39,985	48,103	55,495	62,059
前年同期比	Year on Year (%)			18.9%	20.3%	15.4%	11.8%
営業利益	Operating Profit			20,312	25,187	31,340	37,641
前年同期比	Year on Year (%)			25.0%	24.0%	24.4%	20.1%
税引前利益	Profit before income taxes			20,636	27,504	31,911	37,375
前年同期比	Year on Year (%)			-40.6%	33.3%	16.0%	17.1%
親会社の所有者に帰属する当期利益	Profit attributable to owners of parent			13,475	18,705	21,829	25,116
前年同期比	Year on Year (%)			-44.2%	38.8%	16.7%	15.1%
		百万円	Million yen				
EBITDA ※注1	EBITDA ※Note1			22,731	28,534	35,261	41,933
前年同期比	Year on Year (%)			23.5%	25.5%	23.6%	18.9%
売上高営業利益率	Operating profit margin			32.2%	34.1%	38.0%	39.5%
EBITDAマージン	EBITDA margin			36.0%	38.7%	42.7%	44.0%

注1) 営業利益と減価償却費の合計値

Note 1) Sum total of operating profit and depreciation.

連結財政状態計算書	Consolidated Balance Sheet	単位	Unit	FY2023	FY2024	FY2025	FY2026
連結財政状態計算書	**Consolidated Balance Sheet**	百万円	Million yen				
資産	Assets						
現金及び現金同等物	Cash & Equivalent			133,658	174,053	220,040	214,390
MSB関連 ※注2	MSB related ※Note2			103,132	108,557	128,408	165,714
貸倒引当金	Provisions for doubtful accounts			-3,886	-4,638	-4,616	-4,708
投資関連 ※注1	Investment related ※Note1			14,916	18,400	14,571	18,555
その他	Other			40,639	43,689	43,780	47,045
資産合計	Total assets			292,346	344,702	406,800	445,706
負債	Liabilities						
預り金 ※注3	Deposits received ※Note3			97,231	132,694	167,458	185,800
MSB関連 ※注2	MSB related ※Note2			22,992	24,670	26,207	30,902
有利子負債 ※注4	Borrowings ※Note4			29,350	33,255	23,312	31,602
社債	Bonds			19,763	19,849	39,851	29,897
その他 ※注3	Other ※Note3			28,203	28,413	33,792	34,119
負債合計	Total liabilities			197,541	238,883	290,622	312,322
資本	Equity						
資本合計	Total equity			94,804	105,819	116,177	133,383

注1) 投資有価証券勘定及び持分法で処理される有価証券
注2) MSB関連資産：リース債権、短期貸付金、前渡金、未収入金（貸倒引当金控除後）、MSB関連負債：未払金
注3) 25/4Qより加盟店預り金から預り金に遡及して修正。当変更に伴い、負債のその他も遡及して修正。
　　預り金は、ほぼ全額が代表加盟店契約及び送金サービスの加盟店による一時的な預り金
注4) 社債のぞく数値
注5) 金融資産及び金融負債については、一部相殺された金額で計上

Note 1) Securities classified under investment securities and investment accounted for under the equity method.
Note 2) MSB Related Asset: Lease assets, Short term loans, Advances paid,
　　Accrued revenue (net of provision for doubtful accounts). MSB Related Liabilities: Accrued expenses.
Note 3) From Q4 FY2025 , retrospectively revised from “Merchant deposits” to “Deposits received.”
　　Accordingly, “Other Liabilities” have also been retrospectively revised to reflect this change.
　　Almost all of the deposits received are temporary deposits
　　from merchants under representative merchant contracts and remittance service merchants.
Note 4) Figures excluding bonds.
Note 5) Some figures are shown in net amounts of financial assets and liabilities.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	FY2023	FY2024	FY2025	FY2026
主要財務指標	**Major Financial Indicators**	割合	%				
ROA （資産合計税引前利益率）	ROA （Return on Assets using profit before income taxes）			7.3%	8.6%	8.5%	8.8%
ROE （親会社所有者帰属持分当期利益率）	ROE （Return on equity using Profit attributable to owners of parent）			15.0%	19.2%	20.2%	20.7%
自己資本比率 （親会社所有者帰属持分比率）	Equity ratio （Total equity attributable to owners of parent to total assets）			31.6%	29.9%	27.8%	29.1%
調整後自己資本比率 ※注2 （調整後親会社所有者帰属持分比率）	Adjusted Equity ratio ※Note2 （Adjusted total equity attributable to owners of parent to total assets）			47.3%	48.5%	47.2%	49.9%
EPS （希薄化後1株当たり当期利益）	EPS （Diluted earnings per share）	円	Yen	175.86	243.85	284.43	328.06
BPS （1株当たり親会社所有者帰属持分）	BPS （Total equity attributable to owners of parent per share）	円	Yen	1,216.66	1,356.60	1489.88	1,706.49
DPS （1株当たり配当金）	DPS （Dividend per share）	円	Yen	89.00	124.00	144.00	187.00
配当性向（連結）	Dividend Payout ratio（consolidated）			50.1%	50.3%	50.0%	56.5%
従業員数	**Total number of partners**	人	Persons				
従業員数（連結）	Total number of partners（consolidated）			825	853	882	899

注1) 当社は、2018年10月１日付で普通株式１株につき２株の割合で株式分割を実施
注2) 25/4Qより分母から預り金を控除する計算方法に遡及して変更。
　　調整後自己資本比率（親会社の所有者に帰属する持分合計/（資産合計ー預り金））

Note 1) GMO-PG consolidated group conducted 2-for-1 common stock split on October 1, 2018.
Note 2) From Q4 FY2025, the calculation method was retrospectively changed to deduct deposits received from the denominator.
Adjusted Equity ratio
（Total equity attributable to owners of parent /（Total assets—Deposits received））

主要各社 損益情報	Major Companies Financial Information	単位 Unit	FY2017	FY2018	FY2019	FY2020
GMOペイメントゲートウェイ（単体）	**GMO Payment Gateway（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		11,613,358	14,139,582	16,348,407	18,885,031
前年比	Year on Year (%)		-	21.8%	15.6%	15.5%
経常利益	Ordinary Profit		4,087,531	4,695,152	6,700,053	7,936,648
前年比	Year on Year (%)		-	14.9%	42.7%	18.5%
当期純利益	Net Profit		2,973,342	3,952,393	4,416,309	5,323,873
前年比	Year on Year (%)		-	32.9%	11.7%	20.6%
純資産額	Total Equity		17,967,867	21,670,285	22,409,901	25,856,177
前年比	Year on Year (%)		-	20.6%	3.4%	15.4%
総資産額	Total Assets		54,867,654	79,929,154	97,261,809	134,678,316
前年比	Year on Year (%)		-	45.7%	21.7%	38.5%
GMOイプシロン（単体）	**GMO Epsilon（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		2,617,517	3,142,686	3,483,566	3,994,988
前年比	Year on Year (%)		-	20.1%	10.8%	14.7%
経常利益	Ordinary Profit		1,845,060	2,145,129	2,350,567	2,607,542
前年比	Year on Year (%)		-	16.3%	9.6%	10.9%
当期純利益	Net Profit		1,267,727	1,487,088	1,633,948	1,801,903
前年比	Year on Year (%)		-	17.3%	9.9%	10.3%
純資産額	Total Equity		3,426,077	4,284,918	5,165,569	6,153,799
前年比	Year on Year (%)		-	25.1%	20.6%	19.1%
総資産額	Total Assets		11,576,224	14,126,179	17,390,925	26,615,578
前年比	Year on Year (%)		-	22.0%	23.1%	53.0%
GMOペイメントサービス（単体）	**GMO Payment Service（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		3,586,025	4,472,180	5,048,580	6,297,553
前年比	Year on Year (%)		-	24.7%	12.9%	24.7%
経常利益	Ordinary Profit		-234,034	847,829	1,212,549	700,869
前年比	Year on Year (%)		-	-462.3%	43.0%	-42.2%
当期純利益	Net Profit		-49,073	541,366	755,294	470,195
前年比	Year on Year (%)		-	-1203.2%	39.5%	-37.7%
純資産額	Total Equity		-134,953	406,412	1,261,707	1,731,902
前年比	Year on Year (%)		-	-401.2%	210.5%	37.3%
総資産額	Total Assets		13,920,647	18,769,970	24,951,901	28,564,666
前年比	Year on Year (%)		-	34.8%	32.9%	14.5%
GMOフィナンシャルゲート（単体）	**GMO Financial Gate（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		-	-	-	3,379,443
前年比	Year on Year (%)		-	-	-	-
経常利益	Ordinary Profit		-	-	-	426,306
前年比	Year on Year (%)		-	-	-	-
当期純利益	Net Profit		-	-	-	296,697
前年比	Year on Year (%)		-	-	-	-
純資産額	Total Equity		-	-	-	3,754,347
前年比	Year on Year (%)		-	-	-	-
総資産額	Total Assets		-	-	-	5,752,229
前年比	Year on Year (%)		-	-	-	-

注1) 当社は9月期決算
注2) 売上高・経常利益・当期純利益は連結消去前の数値
注3) 主要各社 損益情報の前年比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.
Note 2) Figures for revenue, ordinary profit and net profit are before consolidated eliminations.
Note 3) The YoY growth for Major Companies Financial Information are calculated based on figures to the nearest thousand.

主要各社 損益情報	Major Companies Financial Information	単位 Unit	FY2021	FY2022	FY2023	FY2024
GMOペイメントゲートウェイ（単体）	**GMO Payment Gateway（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		22,743,496	27,131,331	32,078,187	37,558,561
前年比	Year on Year (%)		20.4%	19.3%	18.2%	17.1%
経常利益	Ordinary Profit		9,700,342	18,200,757	18,241,893	19,892,214
前年比	Year on Year (%)		22.2%	87.6%	0.2%	9.0%
当期純利益	Net Profit		6,860,478	14,587,055	8,270,562	14,063,419
前年比	Year on Year (%)		28.9%	112.6%	-43.3%	70.0%
純資産額	Total Equity		46,246,630	55,395,293	51,964,912	58,443,646
前年比	Year on Year (%)		78.9%	19.8%	-6.2%	12.5%
総資産額	Total Assets		154,264,064	182,213,386	192,950,369	231,353,191
前年比	Year on Year (%)		14.5%	18.1%	5.9%	19.9%
GMOイプシロン（単体）	**GMO Epsilon（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		4,824,589	4,933,541	4,967,509	5,242,809
前年比	Year on Year (%)		20.8%	2.3%	0.7%	5.5%
経常利益	Ordinary Profit		3,050,369	3,058,894	3,035,211	3,125,893
前年比	Year on Year (%)		17.0%	0.3%	-0.8%	3.0%
当期純利益	Net Profit		1,872,005	2,116,487	2,096,441	2,168,110
前年比	Year on Year (%)		3.9%	13.1%	-0.9%	3.4%
純資産額	Total Equity		7,126,349	8,308,782	9,346,979	10,466,865
前年比	Year on Year (%)		15.8%	16.6%	12.5%	12.0%
総資産額	Total Assets		26,917,519	27,741,515	26,142,765	26,375,585
前年比	Year on Year (%)		1.1%	3.1%	-5.8%	0.9%
GMOペイメントサービス（単体）	**GMO Payment Service（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		6,680,654	7,218,658	8,997,691	10,462,204
前年比	Year on Year (%)		6.1%	8.1%	24.6%	16.3%
経常利益	Ordinary Profit		990,854	461,511	476,237	1,764,091
前年比	Year on Year (%)		41.4%	-53.4%	3.2%	270.4%
当期純利益	Net Profit		694,091	312,213	324,660	1,223,540
前年比	Year on Year (%)		47.6%	-55.0%	4.0%	276.9%
純資産額	Total Equity		2,425,993	2,391,137	2,559,677	3,620,858
前年比	Year on Year (%)		40.1%	-1.4%	7.0%	41.5%
総資産額	Total Assets		29,696,727	32,957,403	37,618,959	44,599,415
前年比	Year on Year (%)		4.0%	11.0%	14.1%	18.6%
GMOフィナンシャルゲート（単体）	**GMO Financial Gate（non-consolidated）**	千円 Thousand yen				
売上高	Revenue		6,705,833	9,735,097	15,281,084	18,025,581
前年比	Year on Year (%)		98.4%	45.2%	57.0%	18.0%
経常利益	Ordinary Profit		759,691	532,769	1,179,896	1,218,131
前年比	Year on Year (%)		78.2%	-29.9%	121.5%	3.2%
当期純利益	Net Profit		579,153	354,508	961,918	921,157
前年比	Year on Year (%)		95.2%	-38.8%	171.3%	-4.2%
純資産額	Total Equity		4,318,960	4,487,755	5,113,122	5,669,574
前年比	Year on Year (%)		15.0%	3.9%	13.9%	10.9%
総資産額	Total Assets		6,946,505	6,281,209	9,093,206	13,543,044
前年比	Year on Year (%)		20.8%	-9.6%	44.8%	48.9%

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主要各社 損益情報

Major Companies Financial Information

		単位 Unit	FY2025
GMOペイメントゲートウェイ（単体）	**GMO Payment Gateway（non-consolidated）**	千円 Thousand yen	
売上高	Revenue		44,566,796
前年比	Year on Year (%)		18.7%
経常利益	Ordinary Profit		29,405,094
前年比	Year on Year (%)		47.8%
当期純利益	Net Profit		22,117,305
前年比	Year on Year (%)		57.3%
純資産額	Total Equity		70,846,353
前年比	Year on Year (%)		21.2%
総資産額	Total Assets		293,947,072
前年比	Year on Year (%)		27.1%

GMOイプシロン（単体）	**GMO Epsilon（non-consolidated）**	千円 Thousand yen	
売上高	Revenue		5,747,432
前年比	Year on Year (%)		9.6%
経常利益	Ordinary Profit		3,579,122
前年比	Year on Year (%)		14.5%
当期純利益	Net Profit		2,465,300
前年比	Year on Year (%)		13.7%
純資産額	Total Equity		11,848,110
前年比	Year on Year (%)		13.2%
総資産額	Total Assets		33,007,751
前年比	Year on Year (%)		25.1%

GMOペイメントサービス（単体）	**GMO Payment Service（non-consolidated）**	千円 Thousand yen	
売上高	Revenue		11,229,818
前年比	Year on Year (%)		7.3%
経常利益	Ordinary Profit		1,888,371
前年比	Year on Year (%)		7.0%
当期純利益	Net Profit		1,313,692
前年比	Year on Year (%)		7.4%
純資産額	Total Equity		4,322,760
前年比	Year on Year (%)		19.4%
総資産額	Total Assets		44,415,341
前年比	Year on Year (%)		-0.4%

GMOフィナンシャルゲート（単体）	**GMO Financial Gate（non-consolidated）**	千円 Thousand yen	
売上高	Revenue		17,346,095
前年比	Year on Year (%)		-3.8%
経常利益	Ordinary Profit		2,105,131
前年比	Year on Year (%)		72.8%
当期純利益	Net Profit		1,586,612
前年比	Year on Year (%)		72.2%
純資産額	Total Equity		6,251,476
前年比	Year on Year (%)		10.3%
総資産額	Total Assets		13,292,488
前年比	Year on Year (%)		-1.9%

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