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Company: GMO Payment Gateway, Inc.
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Stock code: 3769; TSE Prime Market
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Parent Company: GMO Internet Group, Inc.
Representative: Masatoshi Kumagai, Founder, Chairman, and Group CEO, Group CAIO: Chief AI Transformation Officer
Stock code: 9449; TSE Prime Market

Notice on Difference in Non-Consolidated Financial Performance of a Consolidated Subsidiary (GMO Financial Gate, Inc.) from the Previous Fiscal Year

GMO Payment Gateway, Inc. hereby announces the difference in the non-consolidated financial performance of GMO Financial Gate, Inc., a consolidated subsidiary, between the current fiscal year ending September 2026 and the previous fiscal year, as detailed below.

1. Differences in non-consolidated financial performance for the fiscal year ended September 2026 (October 1, 2025 – September 30, 2026)

	Revenue	Operating Profit	Ordinary Profit	Profit	Profit per share
Previous Fiscal Year (A) (FY 2025)	Mil Yen 17,346	Mil Yen 1,962	Mil Yen 2,105	Mil Yen 1,586	Yen 192.00
Current Fiscal Year (B) (FY 2026)	21,996	2,353	2,608	1,765	213.85
Difference (B – A)	4,650	390	503	178	
Difference (%)	26.8	19.9	23.9	11.3	

2. Reasons for the differences

Regarding revenue, initial revenue significantly exceeded the initial forecast due to successful promotional initiatives targeting small-and-medium sized merchants (SMEs), which led to progress in merchant acquisitions in this domain, as well as steady progress in large-scale projects.

Recurring-model revenue (the sum total of stock, fee and spread) also grew steadily, driven by the increase in the number of active IDs on the back of strong initial revenue, as well as transaction volume and value increasing beyond expectations.

As a result, revenue, operating profit, ordinary profit and net profit all increased compared to the previous fiscal year.