

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



July 10, 2026

Company: GMO Payment Gateway, Inc.
 Representative: Issei Ainoura, President & CEO
 Stock code: 3769; TSE Prime Market
 Contact: Ryu Muramatsu, Executive Vice President
 TEL: +81-3-3464-0182

Notice Regarding Issuance of Unsecured Straight Bonds

GMO Payment Gateway, Inc. announces today that it has determined the following terms and conditions for the issuance of its 3rd unsecured straight bonds (with limited inter-bond pari passu clause).

1. Name of the bonds	GMO Payment Gateway, Inc. 3 rd unsecured straight bonds (with limited inter-bond pari passu clause)
2. Amount of issue	10 billion yen
3. Denomination per bond	100 million yen
4. Coupon rate	2.286% per annum
5. Issue price	100% of the principal amount
6. Redemption price	100% of the principal amount
7. Closing date	July 16, 2026
8. Maturity date	July 13, 2029 (tenor: 3 years)
9. Coupon payment dates	January 16 and July 16 of each year
10. Use of proceeds	The proceeds will be used for investment and lending purposes and working capital.
11. Lead managers	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd.
12. Fiscal agent	Mizuho Bank, Ltd.
13. Book-entry transfer institution	Japan Securities Depository Center, Inc.
14. Rating	A- (Rating and Investment Information, Inc.)

This press release relates to offerings of Japanese Yen-denominated Bonds (the “Bond”) that are intended to be directed to Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the “Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Act.