



December 15, 2025

Company: GMO Payment Gateway, Inc.
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Stock code: 3769; TSE Prime Market
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Notice Concerning Conversion Price Adjustment of Zero Coupon Convertible Bonds Due 2026

GMO Payment Gateway, Inc. (GMO-PG) hereby provide notice of the adjustment to the conversion price of Zero Coupon Convertible Bonds due 2026 issued by GMO Payment Gateway, Inc. as follows:

1. Adjustment of conversion price

Name of the security	Pre-adjustment conversion price	Post-adjustment conversion price
GMO Payment Gateway, Inc. Zero Coupon Convertible Bonds due 2026	18,090.3yen	18,064.2yen

2. Date of application

From October 1, 2025

3. Reason for adjustment

At the FY2025 (32nd) Ordinary General Meeting of Shareholders held on December 14, 2025, the proposal regarding appropriation of surplus for issuing the total dividend of 144 yen per share for the year ended September 30, 2025, was approved. As such, the conversion price is adjusted in accordance with the provisions for Zero Coupon Convertible Bonds due 2026.