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Company:	GMO Payment Gateway, Inc.
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Parent Company:	GMO Internet Group, Inc.
Representative:	Masatoshi Kumagai, Chairman and Group CEO Stock code: 9449; TSE Prime Market

Notice on Difference in Non-Consolidated Financial Performance of a Consolidated Subsidiary (GMO Financial Gate, Inc.) from the Previous Fiscal Year

GMO Payment Gateway, Inc. hereby announces the difference in the non-consolidated financial performance of GMO Financial Gate, Inc., a consolidated subsidiary, between the current fiscal year ending September 2025 and the previous fiscal year, as detailed below.

１． Differences in non-consolidated financial performance for the fiscal year ended September 2025 (October 1, 2024 – September 30, 2025)

	Revenue	Operating Profit	Ordinary Profit	Profit	Profit per share
Previous Fiscal Year (A) (FY 2024)	Mil Yen 18,025	Mil Yen 1,080	Mil Yen 1,218	Mil Yen 921	Yen 110.89
Current Fiscal Year (B) (FY 2025)	17,346	1,962	2,105	1,586	192.00
Difference (B – A)	△679	882	887	665	
Difference (%)	△3.8	81.7	72.8	72.2	

２． Reasons for the differences

Revenue declined compared to the previous fiscal year due to the decline in payment terminal sales as a result of strengthening marketing efforts for terminal-free payments targeting small-and-medium sized merchants.

On the other hand, operating profit, ordinary profit and net profit increased compared to the previous fiscal year due to the increase in gross profit driven by the growth of highly profitable recurring-model revenue.