

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	20/1Q	20/2Q	20/3Q	20/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					659,126	725,031	489,997	506,580
前年同期比	Year on Year (%)					69.0%	129.2%	51.5%	39.8%
ストック	Stock (Fixed Revenue)					1,359,316	1,411,474	1,460,884	1,478,295
前年同期比	Year on Year (%)					15.2%	15.5%	18.2%	17.2%
フィー	Fee (Transaction Processing Revenue)					1,937,740	2,083,239	2,382,763	2,527,970
前年同期比	Year on Year (%)					1.6%	12.8%	31.4%	38.5%
スプレッド	Spread (Merchant Acquiring Service Revenue)					3,646,733	3,672,046	4,290,314	4,414,894
前年同期比	Year on Year (%)					5.7%	17.1%	30.4%	31.2%
合計	Total					7,602,916	7,891,790	8,623,959	8,927,739
前年同期比	Year on Year (%)					9.8%	21.0%	29.5%	31.0%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					5,363,714	5,494,605	5,950,927	6,228,374
前年同期比	Year on Year (%)					13.2%	21.2%	29.5%	25.9%
セグメント損益	Operating Profit					2,502,263	2,878,048	3,267,517	2,933,404
前年同期比	Year on Year (%)					3.0%	25.3%	24.4%	9.5%
金融関連事業	Money Service Business								
売上収益	Revenue					2,102,490	2,261,738	2,503,917	2,548,024
前年同期比	Year on Year (%)					4.4%	24.3%	31.0%	47.0%
セグメント損益	Operating Profit					336,618	493,051	507,564	462,573
前年同期比	Year on Year (%)					-47.9%	44.1%	3.6%	-6.5%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					139,243	138,076	171,250	153,455
前年同期比	Year on Year (%)					-20.1%	-17.2%	9.5%	13.3%
セグメント損益	Operating Profit					-1,954	40,576	41,345	-2,471
前年同期比	Year on Year (%)					-	-42.5%	-10.3%	-
調整額	Adjustments								
売上収益	Revenue					-2,532	-2,628	-2,136	-2,114
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-731,555	-828,704	-726,291	-783,318
前年同期比	Year on Year (%)					-20.5%	64.7%	22.1%	46.7%
合計	Total								
売上収益	Revenue					7,602,916	7,891,790	8,623,959	8,927,739
前年同期比	Year on Year (%)					9.8%	21.0%	29.5%	31.0%
セグメント損益	Operating Profit					2,105,372	2,582,972	3,090,134	2,610,189
前年同期比	Year on Year (%)					-2.4%	17.1%	20.3%	-0.8%
稼働店舗数（オンライン決済）	Operating Stores（Online）	店	Store						
加盟店ID数	Number of Merchant IDs					280,595	294,632	312,823	198,009
前年同期比	Year on Year (%)					137.1%	85.2%	56.3%	-15.5%
稼働店舗数	Operating Stores					94,568	97,255	99,989	104,110
前年同期比	Year on Year (%)					12.2%	14.4%	15.3%	15.5%
アクティブID数（対面決済）	Active IDs（CP）	ID数	IDs						
アクティブID数	Number of active IDs							74,178	79,105
前年同期比	Year on Year (%)							-	-
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					0.55	0.59	0.69	0.74
前年同期比	Year on Year (%)					34.8%	38.8%	54.6%	49.4%
オンライン決済のみ	Online Payment					0.54	0.58	0.67	0.72
前年同期比	Year on Year (%)					33.4%	37.2%	53.1%	47.5%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					1.4	1.4	1.5	1.5
前年同期比	Year on Year (%)					28.1%	26.1%	28.5%	28.7%
オンライン決済のみ	Online Payment					1.2	1.2	1.3	1.3
前年同期比	Year on Year (%)					23.2%	19.8%	24.9%	22.6%

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。

連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP, and the number of IDs refers to active IDs including terminal-free for GMO-FG (excluding those from GMO-PG's GMO Cashless Platform) . Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	21/1Q	21/2Q	21/3Q	21/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					876,426	1,131,810	1,552,102	1,754,215
前年同期比	Year on Year (%)					33.0%	56.1%	216.8%	246.3%
ストック	Stock (Fixed Revenue)					1,522,927	1,610,129	1,717,651	1,723,108
前年同期比	Year on Year (%)					12.0%	14.1%	17.6%	16.6%
フィー	Fee (Transaction Processing Revenue)					2,559,395	2,713,723	2,669,602	2,922,967
前年同期比	Year on Year (%)					32.1%	30.3%	12.0%	15.6%
スプレッド	Spread (Merchant Acquiring Service Revenue)					4,808,382	4,665,530	4,707,393	4,731,874
前年同期比	Year on Year (%)					31.9%	27.1%	9.7%	7.2%
合計	Total					9,767,132	10,121,192	10,646,748	11,132,163
前年同期比	Year on Year (%)					28.5%	28.2%	23.5%	24.7%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					7,122,180	7,334,275	7,997,876	8,358,475
前年同期比	Year on Year (%)					32.8%	33.5%	34.4%	34.2%
セグメント損益	Operating Profit					3,411,105	3,804,555	3,830,910	3,378,221
前年同期比	Year on Year (%)					36.3%	32.2%	17.2%	15.2%
金融関連事業	Money Service Business								
売上収益	Revenue					2,483,398	2,609,322	2,465,705	2,593,026
前年同期比	Year on Year (%)					18.1%	15.4%	-1.5%	1.8%
セグメント損益	Operating Profit					489,533	670,847	528,740	404,060
前年同期比	Year on Year (%)					45.4%	36.1%	4.2%	-12.6%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					163,822	180,146	187,958	185,935
前年同期比	Year on Year (%)					17.7%	30.5%	9.8%	21.2%
セグメント損益	Operating Profit					20,014	38,328	28,640	-193,868
前年同期比	Year on Year (%)					-	-5.5%	-30.7%	-
調整額	Adjustments								
売上収益	Revenue					-2,268	-2,552	-4,790	-5,274
前年同期比	Year on Year (%)					-10.4%	-2.9%	124.3%	149.5%
セグメント損益	Operating Profit					-797,953	-1,043,300	-759,159	-823,466
前年同期比	Year on Year (%)					9.1%	25.9%	4.5%	5.1%
合計	Total								
売上収益	Revenue					9,767,132	10,121,192	10,646,748	11,132,163
前年同期比	Year on Year (%)					28.5%	28.2%	23.5%	24.7%
セグメント損益	Operating Profit					3,122,699	3,470,430	3,629,131	2,764,947
前年同期比	Year on Year (%)					48.3%	34.4%	17.4%	5.9%
稼働店舗数（オンライン決済）	Operating Stores（Online）	店	Store						
加盟店ID数	Number of Merchant IDs					218,645	248,648	273,004	315,034
前年同期比	Year on Year (%)					-22.1%	-15.6%	-12.7%	59.1%
稼働店舗数	Operating Stores					104,943	110,431	111,488	116,123
前年同期比	Year on Year (%)					11.0%	13.5%	11.5%	11.5%
アクティブID数（対面決済）	Active IDs（CP）	ID数	IDs						
アクティブID数	Number of active IDs					88,445	99,166	114,752	134,047
前年同期比	Year on Year (%)					-	-	54.7%	69.5%
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					0.84	0.82	0.89	0.97
前年同期比	Year on Year (%)					51.8%	38.3%	30.2%	31.1%
オンライン決済のみ	Online Payment					0.81	0.79	0.85	0.92
前年同期比	Year on Year (%)					50.6%	37.0%	27.4%	27.7%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					2.0	1.8	2.0	2.0
前年同期比	Year on Year (%)					42.3%	34.0%	35.4%	33.7%
オンライン決済のみ	Online Payment					1.7	1.6	1.7	1.7
前年同期比	Year on Year (%)					39.3%	31.5%	25.7%	23.3%

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原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

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主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	22/1Q	22/2Q	22/3Q	22/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					1,484,676	1,678,878	2,166,170	2,005,956
前年同期比	Year on Year (%)					69.4%	48.3%	39.6%	14.4%
ストック	Stock (Fixed Revenue)					1,851,185	1,947,815	2,037,563	2,080,272
前年同期比	Year on Year (%)					21.6%	21.0%	18.6%	20.7%
フィー	Fee (Transaction Processing Revenue)					3,149,958	3,278,465	3,395,440	3,840,049
前年同期比	Year on Year (%)					23.1%	20.8%	27.2%	31.4%
スプレッド	Spread (Merchant Acquiring Service Revenue)					5,371,946	5,296,763	5,297,919	5,415,297
前年同期比	Year on Year (%)					11.7%	13.5%	12.5%	14.4%
合計	Total					11,857,766	12,201,923	12,897,091	13,341,574
前年同期比	Year on Year (%)					21.4%	20.6%	21.1%	19.8%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					8,866,543	9,084,999	9,895,055	10,131,480
前年同期比	Year on Year (%)					24.5%	23.9%	23.7%	21.2%
セグメント損益	Operating Profit					4,260,112	4,542,934	4,721,637	4,014,779
前年同期比	Year on Year (%)					24.9%	19.4%	23.3%	18.8%
金融関連事業	Money Service Business								
売上収益	Revenue					2,772,849	2,896,279	2,745,388	2,987,667
前年同期比	Year on Year (%)					11.7%	11.0%	11.3%	15.2%
セグメント損益	Operating Profit					630,956	817,587	612,464	405,689
前年同期比	Year on Year (%)					28.9%	21.9%	15.8%	0.4%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					225,809	231,233	259,825	225,836
前年同期比	Year on Year (%)					37.8%	28.4%	38.2%	21.5%
セグメント損益	Operating Profit					51,297	49,192	70,144	3,829
前年同期比	Year on Year (%)					156.3%	28.3%	144.9%	-
調整額	Adjustments								
売上収益	Revenue					-7,436	-10,587	-3,177	-3,409
前年同期比	Year on Year (%)					227.9%	314.9%	-33.7%	-35.4%
セグメント損益	Operating Profit					-825,988	-1,249,903	-892,351	-963,264
前年同期比	Year on Year (%)					3.5%	19.8%	17.5%	17.0%
合計	Total								
売上収益	Revenue					11,857,766	12,201,923	12,897,091	13,341,574
前年同期比	Year on Year (%)					21.4%	20.6%	21.1%	19.8%
セグメント損益	Operating Profit					4,116,377	4,159,811	4,511,893	3,461,033
前年同期比	Year on Year (%)					31.8%	19.9%	24.3%	25.2%
稼働店舗数（オンライン決済）	Operating Stores（Online）	店	Store						
加盟店ID数	Number of Merchant IDs					364,880	397,670	427,458	469,993
前年同期比	Year on Year (%)					66.9%	59.9%	56.6%	49.2%
稼働店舗数	Operating Stores					121,464	124,494	128,196	132,052
前年同期比	Year on Year (%)					15.7%	12.7%	15.0%	13.7%
アクティブID数（対面決済）	Active IDs（CP）	ID数	IDs						
アクティブID数	Number of active IDs					150,020	164,562	183,766	199,527
前年同期比	Year on Year (%)					69.6%	65.9%	60.1%	48.8%
連結決済処理件数	Consol. TRX Volume	十億件	Billion trx.						
連結決済処理件数	Consol. TRX Volume					1.12	1.15	1.25	1.33
前年同期比	Year on Year (%)					33.3%	39.7%	39.3%	36.6%
オンライン決済のみ	Online Payment					1.04	1.07	1.15	1.22
前年同期比	Year on Year (%)					28.1%	34.8%	34.6%	32.6%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					2.6	2.7	2.9	3.0
前年同期比	Year on Year (%)					33.8%	44.2%	42.8%	45.4%
オンライン決済のみ	Online Payment					2.1	2.1	2.2	2.2
前年同期比	Year on Year (%)					20.3%	31.8%	28.9%	32.5%

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主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	23/1Q	23/2Q	23/3Q	23/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					2,260,404	3,015,183	3,536,605	2,591,553
前年同期比	Year on Year (%)					52.2%	79.6%	63.3%	29.2%
ストック	Stock (Fixed Revenue)					2,237,931	2,288,755	2,408,148	2,487,915
前年同期比	Year on Year (%)					20.9%	17.5%	18.2%	19.6%
フィー	Fee (Transaction Processing Revenue)					4,257,285	4,311,387	4,430,395	4,773,311
前年同期比	Year on Year (%)					35.2%	31.5%	30.5%	24.3%
スプレッド	Spread (Merchant Acquiring Service Revenue)					6,057,624	6,025,813	6,171,100	6,265,706
前年同期比	Year on Year (%)					12.8%	13.8%	16.5%	15.7%
合計	Total					14,813,246	15,641,137	16,546,249	16,118,485
前年同期比	Year on Year (%)					24.9%	28.2%	28.3%	20.8%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					11,215,710	11,854,364	12,722,247	12,121,072
前年同期比	Year on Year (%)					26.5%	30.5%	28.6%	19.6%
セグメント損益	Operating Profit					5,282,917	5,058,919	5,671,124	5,088,362
前年同期比	Year on Year (%)					24.0%	11.4%	20.1%	26.7%
金融関連事業	Money Service Business								
売上収益	Revenue					3,356,203	3,523,215	3,513,771	3,695,493
前年同期比	Year on Year (%)					21.0%	21.6%	28.0%	23.7%
セグメント損益	Operating Profit					615,450	864,352	790,783	481,065
前年同期比	Year on Year (%)					-2.5%	5.7%	29.1%	18.6%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					246,279	268,886	317,758	316,615
前年同期比	Year on Year (%)					9.1%	16.3%	22.3%	40.2%
セグメント損益	Operating Profit					41,202	72,739	93,207	81,694
前年同期比	Year on Year (%)					-19.7%	47.9%	32.9%	2034.1%
調整額	Adjustments								
売上収益	Revenue					-4,947	-5,327	-7,527	-14,695
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-849,382	-735,968	-883,324	-1,360,904
前年同期比	Year on Year (%)					-	-	-	-
合計	Total								
売上収益	Revenue					14,813,246	15,641,137	16,546,249	16,118,485
前年同期比	Year on Year (%)					24.9%	28.2%	28.3%	20.8%
セグメント損益	Operating Profit					5,090,188	5,260,042	5,671,790	4,290,217
前年同期比	Year on Year (%)					23.7%	26.4%	25.7%	24.0%
稼働店舗数（オンライン決済）	Operating Stores（Online）	店	Store						
加盟店ID数	Number of Merchant IDs					502,160	539,093	562,598	579,164
前年同期比	Year on Year (%)					37.6%	35.6%	31.6%	23.2%
稼働店舗数	Operating Stores					136,177	140,616	144,329	146,539
前年同期比	Year on Year (%)					12.1%	13.0%	12.6%	11.0%
アクティブID数（対面決済）	Active IDs（CP）	ID数	IDs						
アクティブID数	Number of active IDs					218,176	233,991	273,298	298,818
前年同期比	Year on Year (%)					45.4%	42.2%	48.7%	49.8%
連結決済処理件数	Consol. TRX Volume	十億件	Billion trx.						
連結決済処理件数	Consol. TRX Volume					1.46	1.48	1.58	1.67
前年同期比	Year on Year (%)					29.8%	28.7%	26.4%	25.8%
オンライン決済のみ	Online Payment					1.33	1.35	1.42	1.50
前年同期比	Year on Year (%)					27.1%	25.7%	23.6%	22.9%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					3.6	3.6	3.7	3.9
前年同期比	Year on Year (%)					34.2%	36.3%	28.4%	28.9%
オンライン決済のみ	Online Payment					2.6	2.7	2.5	2.6
前年同期比	Year on Year (%)					23.2%	24.6%	17.3%	19.2%

注1) 当社は9月期決算

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注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。

連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP, and the number of IDs refers to active IDs including terminal-free for GMO-FG (excluding those from GMO-PG's GMO Cashless Platform) . Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	24/1Q	24/2Q	24/3Q	24/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					2,984,134	3,392,322	2,658,715	3,363,018
前年同期比	Year on Year (%)					32.0%	12.5%	-24.8%	29.8%
ストック	Stock (Fixed Revenue)					2,719,986	2,764,653	2,922,125	3,098,687
前年同期比	Year on Year (%)					21.5%	20.8%	21.3%	24.5%
フィー	Fee (Transaction Processing Revenue)					5,093,307	5,267,086	5,292,931	5,702,981
前年同期比	Year on Year (%)					19.6%	22.2%	19.5%	19.5%
スプレッド	Spread (Merchant Acquiring Service Revenue)					6,988,556	6,889,614	7,222,927	7,424,006
前年同期比	Year on Year (%)					15.4%	14.3%	17.0%	18.5%
合計	Total					17,785,985	18,313,676	18,096,700	19,588,693
前年同期比	Year on Year (%)					20.1%	17.1%	9.4%	21.5%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					13,468,071	13,773,292	13,774,741	14,910,917
前年同期比	Year on Year (%)					20.1%	16.2%	8.3%	23.0%
セグメント損益	Operating Profit					5,951,048	6,564,917	6,622,872	6,075,560
前年同期比	Year on Year (%)					12.6%	29.8%	16.8%	19.4%
金融関連事業	Money Service Business								
売上収益	Revenue					4,018,390	4,198,409	3,981,597	4,263,959
前年同期比	Year on Year (%)					19.7%	19.2%	13.3%	15.4%
セグメント損益	Operating Profit					800,493	1,242,938	1,208,851	852,331
前年同期比	Year on Year (%)					30.1%	43.8%	52.9%	77.2%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					324,006	369,600	370,319	445,158
前年同期比	Year on Year (%)					31.6%	37.5%	16.5%	40.6%
セグメント損益	Operating Profit					92,414	92,397	93,481	95,384
前年同期比	Year on Year (%)					124.3%	27.0%	0.3%	16.8%
調整額	Adjustments								
売上収益	Revenue					-24,482	-27,627	-29,958	-31,340
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-1,013,445	-1,078,205	-1,059,100	-1,354,482
前年同期比	Year on Year (%)					-	-	-	-
合計	Total								
売上収益	Revenue					17,785,985	18,313,676	18,096,700	19,588,693
前年同期比	Year on Year (%)					20.1%	17.1%	9.4%	21.5%
セグメント損益	Operating Profit					5,830,512	6,822,051	6,866,105	5,668,794
前年同期比	Year on Year (%)					14.5%	29.7%	21.1%	32.1%
稼働店舗数（オンライン決済）	Operating Stores（Online）	店	Store						
加盟店ID数	Number of Merchant IDs					606,262	634,831	665,675	689,884
前年同期比	Year on Year (%)					20.7%	17.8%	18.3%	19.1%
稼働店舗数	Operating Stores					151,519	153,336	155,671	156,575
前年同期比	Year on Year (%)					11.3%	9.0%	7.9%	6.8%
アクティブID数（対面決済）	Active IDs（CP）	ID数	IDs						
アクティブID数	Number of active IDs					326,072	344,564	361,367	375,348
前年同期比	Year on Year (%)					49.5%	47.3%	32.2%	25.6%
連結決済処理件数	Consol. TRX Volume	十億件	Billion trx.						
連結決済処理件数	Consol. TRX Volume					1.76	1.77	1.86	1.98
前年同期比	Year on Year (%)					20.9%	19.8%	18.1%	18.4%
オンライン決済のみ	Online Payment					1.55	1.55	1.60	1.70
前年同期比	Year on Year (%)					16.5%	14.9%	12.9%	13.6%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					4.4	4.6	4.7	4.9
前年同期比	Year on Year (%)					23.7%	25.8%	26.3%	26.1%
オンライン決済のみ	Online Payment					2.9	3.0	2.9	3.1
前年同期比	Year on Year (%)					11.2%	13.4%	14.8%	16.7%

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連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations.

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Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	25/1Q	25/2Q	25/3Q	25/4Q
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen				
イニシャル	Initial (Initial Revenue)					2,653,407	2,616,664		
前年同期比	Year on Year (%)					-11.1%	-22.9%		
ストック	Stock (Fixed Revenue)					3,187,478	3,369,204		
前年同期比	Year on Year (%)					17.2%	21.9%		
フィー	Fee (Transaction Processing Revenue)					5,990,317	6,088,493		
前年同期比	Year on Year (%)					17.6%	15.6%		
スプレッド	Spread (Merchant Acquiring Service Revenue)					8,464,085	8,387,922		
前年同期比	Year on Year (%)					21.1%	21.7%		
合計	Total					20,295,288	20,462,284		
前年同期比	Year on Year (%)					14.1%	11.7%		
セグメントの業績		Results by segment		千円	Thousand yen				
決済代行事業	Payment Processing Business								
売上収益	Revenue					15,247,395	15,194,093		
前年同期比	Year on Year (%)					13.2%	10.3%		
セグメント損益	Operating Profit					7,109,239	7,485,442		
前年同期比	Year on Year (%)					19.5%	14.0%		
金融関連事業	Money Service Business								
売上収益	Revenue					4,660,894	4,848,710		
前年同期比	Year on Year (%)					16.0%	15.5%		
セグメント損益	Operating Profit					1,279,724	1,485,287		
前年同期比	Year on Year (%)					59.9%	19.5%		
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					436,758	438,257		
前年同期比	Year on Year (%)					34.8%	18.6%		
セグメント損益	Operating Profit					99,192	116,044		
前年同期比	Year on Year (%)					7.3%	25.6%		
調整額	Adjustments								
売上収益	Revenue					-49,760	-18,776		
前年同期比	Year on Year (%)					-	-		
セグメント損益	Operating Profit					-1,234,064	-1,026,816		
前年同期比	Year on Year (%)					-	-		
合計	Total								
売上収益	Revenue					20,295,288	20,462,284		
前年同期比	Year on Year (%)					14.1%	11.7%		
セグメント損益	Operating Profit					7,254,092	8,059,958		
前年同期比	Year on Year (%)					24.4%	18.1%		
稼働店舗数（オンライン決済）		Operating Stores（Online）		店	Store				
加盟店ID数	Number of Merchant IDs					723,395	747,825		
前年同期比	Year on Year (%)					19.3%	17.8%		
稼働店舗数	Operating Stores					160,350	163,064		
前年同期比	Year on Year (%)					5.8%	6.3%		
アクティブID数（対面決済）		Active IDs（CP）		ID数	IDs				
アクティブID数	Number of active IDs					393,379	411,163		
前年同期比	Year on Year (%)					20.6%	19.3%		
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.				
連結決済処理件数	Consol. TRX Volume					2.10	2.10		
前年同期比	Year on Year (%)					19.2%	18.7%		
オンライン決済のみ	Online Payment					1.78	1.79		
前年同期比	Year on Year (%)					15.3%	15.6%		
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen				
連結決済処理金額	Consol. TRX Volume					5.5	5.3		
前年同期比	Year on Year (%)					24.6%	14.5%		
オンライン決済のみ	Online Payment					3.4	3.2		
前年同期比	Year on Year (%)					17.9%	7.0%		

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連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

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Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	FY2017	FY2018	FY2019	FY2020
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					1,354,711	1,492,290	1,392,018	2,380,734
前年比	Year on Year (%)					-	10.2%	-6.7%	71.0%
ストック	Stock (Fixed Revenue)					2,872,834	3,428,408	4,899,278	5,709,969
前年比	Year on Year (%)					-	19.3%	42.9%	16.5%
フィー	Fee (Transaction Processing Revenue)					4,604,062	6,356,136	7,391,633	8,931,712
前年比	Year on Year (%)					-	38.1%	16.3%	20.8%
スプレッド	Spread (Merchant Acquiring Service Revenue)					8,657,260	10,577,247	13,239,788	16,023,987
前年比	Year on Year (%)					-	22.2%	25.2%	21.0%
合計	Total					17,488,867	21,854,081	26,922,718	33,046,404
前年比	Year on Year (%)					-	25.0%	23.2%	22.7%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					11,899,839	14,801,499	18,811,705	23,037,620
前年比	Year on Year (%)					-	24.4%	-	22.5%
セグメント損益	Operating Profit					6,364,768	8,064,804	10,031,752	11,581,232
前年比	Year on Year (%)					-	26.7%	-	15.4%
金融関連事業	Money Service Business								
売上収益	Revenue					4,967,201	6,254,505	7,478,106	9,416,169
前年比	Year on Year (%)					-	25.9%	-	25.9%
セグメント損益	Operating Profit					145,422	1,377,684	1,972,558	1,799,806
前年比	Year on Year (%)					-	847.4%	-	-8.8%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					4,187,381	5,361,315	632,906	602,024
前年比	Year on Year (%)					-	28.0%	-	-4.9%
セグメント損益	Operating Profit					204,701	-177,971	110,392	77,496
前年比	Year on Year (%)					-	-	-	-29.8%
調整額	Adjustments								
売上収益	Revenue					0	0	0	-9,410
前年比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-2,766,496	-2,713,612	-2,551,911	-3,069,868
前年比	Year on Year (%)					-	-1.9%	-	20.3%
合計	Total								
売上収益	Revenue					21,054,421	26,417,320	26,922,718	33,046,404
前年比	Year on Year (%)					-	25.5%	-	22.7%
セグメント損益	Operating Profit					3,948,395	6,550,904	9,562,791	10,388,667
前年比	Year on Year (%)					-	65.9%	-	8.6%
稼働店舗数（オンライン決済）	Operating Stores (Online)	店	Store						
加盟店ID数	Number of Merchant IDs					88,879	109,620	234,402	198,009
前年比	Year on Year (%)					-	23.3%	113.8%	-15.5%
稼働店舗数	Operating Stores					75,357	82,608	90,116	104,110
前年比	Year on Year (%)					-	9.6%	9.1%	15.5%
アクティブID数（対面決済）	Active IDs (CP)	ID数	IDs						
アクティブID数	Number of active IDs					-	-	-	79,105
前年同期比	Year on Year (%)					-	-	-	-
連結決済処理件数	Consol. TRX Volume	十億件	Billion trx.						
連結決済処理件数	Consol. TRX Volume					1.10	1.37	1.78	2.58
前年比	Year on Year (%)					-	25.2%	29.8%	44.8%
オンライン決済のみ	Online Payment					1.08	1.35	1.76	2.52
前年比	Year on Year (%)					-	25.1%	29.5%	43.2%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					2.8	3.6	4.6	5.8
前年比	Year on Year (%)					-	29.0%	26.3%	27.9%
オンライン決済のみ	Online Payment					2.6	3.3	4.2	5.2
前年比	Year on Year (%)					-	30.3%	26.7%	22.6%

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注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。

連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP, and the number of IDs refers to active IDs including terminal-free for GMO-FG (excluding those from GMO-PG's GMO Cashless Platform) . Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	FY2021	FY2022	FY2023	FY2024
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					5,314,553	7,335,680	11,403,745	12,398,190
前年比	Year on Year (%)					123.2%	38.0%	55.5%	8.7%
ストック	Stock (Fixed Revenue)					6,573,815	7,916,835	9,422,749	11,505,453
前年比	Year on Year (%)					15.1%	20.4%	19.0%	22.1%
フィー	Fee (Transaction Processing Revenue)					10,865,687	13,663,912	17,772,378	21,356,307
前年比	Year on Year (%)					21.7%	25.8%	30.1%	20.2%
スプレッド	Spread (Merchant Acquiring Service Revenue)					18,913,179	21,381,925	24,520,244	28,525,104
前年比	Year on Year (%)					18.0%	13.1%	14.7%	16.3%
合計	Total					41,667,235	50,298,354	63,119,117	73,785,055
前年比	Year on Year (%)					26.1%	20.7%	25.5%	16.9%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					30,812,806	37,978,077	47,913,393	55,927,023
前年比	Year on Year (%)					33.7%	23.3%	26.2%	16.7%
セグメント損益	Operating Profit					14,424,791	17,539,462	21,101,322	25,214,399
前年比	Year on Year (%)					24.6%	21.6%	20.3%	19.5%
金融関連事業	Money Service Business								
売上収益	Revenue					10,151,451	11,402,183	14,088,682	16,462,355
前年比	Year on Year (%)					7.8%	12.3%	23.6%	16.8%
セグメント損益	Operating Profit					2,093,180	2,466,696	2,751,650	4,104,615
前年比	Year on Year (%)					16.3%	17.8%	11.6%	49.2%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					717,861	942,703	1,149,538	1,509,085
前年比	Year on Year (%)					19.2%	31.3%	21.9%	31.3%
セグメント損益	Operating Profit					-106,886	174,462	288,842	373,678
前年比	Year on Year (%)					-	-	65.6%	29.4%
調整額	Adjustments								
売上収益	Revenue					-14,884	-24,609	-32,496	-113,409
前年比	Year on Year (%)					58.2%	-	-	-
セグメント損益	Operating Profit					-3,423,878	-3,931,506	-3,829,578	-4,505,230
前年比	Year on Year (%)					11.5%	-	-	-
合計	Total								
売上収益	Revenue					41,667,235	50,298,354	63,119,117	73,785,055
前年比	Year on Year (%)					26.1%	20.7%	25.5%	16.9%
セグメント損益	Operating Profit					12,987,207	16,249,114	20,312,237	25,187,463
前年比	Year on Year (%)					25.0%	25.1%	25.0%	24.0%
稼働店舗数（オンライン決済）	Operating Stores (Online)	店	Store						
加盟店ID数	Number of Merchant IDs					315,034	469,993	579,164	689,884
前年比	Year on Year (%)					59.1%	49.2%	23.2%	19.1%
稼働店舗数	Operating Stores					116,123	132,052	146,539	156,575
前年比	Year on Year (%)					11.5%	13.7%	11.0%	6.8%
アクティブID数（対面決済）	Active IDs (CP)	ID数	IDs						
アクティブID数	Number of active IDs					134,047	199,527	298,818	375,348
前年同期比	Year on Year (%)					69.5%	48.8%	49.8%	25.6%
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					3.54	4.86	6.20	7.40
前年比	Year on Year (%)					36.9%	37.2%	27.6%	19.3%
オンライン決済のみ	Online Payment					3.39	4.49	5.61	6.41
前年比	Year on Year (%)					34.7%	32.5%	24.7%	14.4%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					8.0	11.3	14.9	18.7
前年比	Year on Year (%)					36.3%	41.5%	31.8%	25.5%
オンライン決済のみ	Online Payment					6.8	8.7	10.6	12.1
前年比	Year on Year (%)					29.7%	28.3%	21.1%	14.0%

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EPの数値、ID数はGMO-FGの端末レスを含むアクティブID数（PGのGMO Cashless Platformは除く）。

連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 品目別売上収益及びセグメントの業績の前年同期比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations.

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Note 5) The YoY growth for revenue by business model and segment results are calculated based on figures to the nearest thousand.

連結損益計算書	Consolidated Statement of Income	注釈/Note	単位	Unit	FY2017	FY2018	FY2019	FY2020
連結損益計算書	Consolidated Statement of Income		百万円	Million yen				
売上収益					21,054	26,417	26,922	33,046
前年同期比					-	25.5%	-	22.7%
売上総利益					14,524	17,337	19,270	23,846
前年同期比					-	19.4%	-	23.7%
営業利益					3,948	6,550	9,562	10,388
前年同期比					-	65.9%	-	8.6%
税引前利益					3,587	6,700	9,297	10,989
前年同期比					-	86.8%	-	18.2%
親会社の所有者に帰属する当期利益					2,420	4,255	5,267	7,624
前年同期比					-	75.8%	-	44.7%
			百万円	Million yen				
EBITDA		2			4,730	7,464	10,458	11,839
前年同期比					-	57.8%	-	13.2%
売上高営業利益率					18.8%	24.8%	35.5%	31.4%
EBITDAマージン					22.5%	28.3%	38.8%	35.8%

注1) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示
ただし、2017年9月期と2018年9月期の業績数値に限り、MACROKIOSK社を含む金額を表示

注2) 営業利益と減価償却費の合計値

Note 1) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from FY2017 to FY2018 include MACROKIOSK.

Note 2) Sum total of operating profit and depreciation.

連結損益計算書	Consolidated Statement of Income	注釈/Note	単位	Unit	FY2021	FY2022	FY2023	FY2024
連結損益計算書	Consolidated Statement of Income		百万円	Million yen				
売上収益					41,667	50,298	63,119	73,785
前年同期比					26.1%	20.7%	25.5%	16.9%
売上総利益					28,098	33,635	39,985	48,103
前年同期比					17.8%	19.7%	18.9%	20.3%
営業利益					12,987	16,249	20,312	25,187
前年同期比					25.0%	25.1%	25.0%	24.0%
税引前利益					13,285	34,756	20,636	27,504
前年同期比					20.9%	161.6%	-40.6%	33.3%
親会社の所有者に帰属する当期利益					8,818	24,152	13,475	18,705
前年同期比					15.7%	173.9%	-44.2%	38.8%
			百万円	Million yen				
EBITDA		2			14,889	18,403	22,731	28,534
前年同期比					25.8%	23.6%	23.5%	25.5%
売上高営業利益率					31.2%	32.3%	32.2%	34.1%
EBITDAマージン					35.7%	36.6%	36.0%	38.7%

注1) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

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連結財政状態計算書	Consolidated Balance Sheet	注釈/Note	単位	Unit	FY2017	FY2018	FY2019	FY2020
連結財政状態計算書	Consolidated Balance Sheet		百万円	Million yen				
資産	Assets							
現金及び現金同等物	Cash & Equivalent				27,533	42,033	52,013	95,830
MSB関連	MSB related	2			36,529	43,674	53,530	57,779
貸倒引当金	Provisions for doubtful accounts				-2,255	-2,003	-1,968	-2,574
投資関連	Investment related	1			5,779	7,965	7,275	9,590
その他	Other				14,495	23,185	27,171	28,821
資産合計	Total assets				84,338	116,858	139,990	192,022
負債	Liabilities							
加盟店預り金	Merchant deposits	3			36,497	38,800	46,752	86,751
MSB関連	MSB related	2			11,970	14,732	15,123	18,050
有利子負債	Borrowings	4			3,820	6,300	17,199	18,931
社債	Bonds				0	16,676	16,745	16,814
その他	Other				11,281	14,327	16,630	18,021
負債合計	Total liabilities				63,569	90,838	112,451	158,569
資本	Equity							
資本合計	Total equity				20,769	26,020	27,539	33,453

注1) 投資有価証券勘定及び持分法で処理される有価証券

注2) MSB関連資産：リース債権、短期貸付金、前渡金、未収入金（貸倒引当金控除後）、MSB関連負債：未払金

注3) 代表加盟店契約の加盟店による預り金

注4) 社債のぞく数値

注5) 金融資産及び金融負債については、一部相殺された金額で計上

Note 1) Securities classified under investment securities and investment accounted for under the equity method.

Note 2) MSB Related Asset: Lease assets, Short term loans, Advances paid,

Accrued revenue (net of provision for doubtful accounts). MSB Related Liabilities: Accrued expenses.

Note 3) Deposits received from merchants under the Representative Contract.

Note 4) Figures excluding bonds.

Note 5) Some figures are shown in net amounts of financial assets and liabilities.

連結財政状態計算書	Consolidated Balance Sheet		百万円	Million yen				
資産	Assets							
現金及び現金同等物	Cash & Equivalent				104,523	113,967	133,658	174,053
MSB関連	MSB related	2			70,479	86,965	103,132	108,557
貸倒引当金	Provisions for doubtful accounts				-2,722	-3,339	-3,886	-4,638
投資関連	Investment related	1			9,852	12,870	14,916	18,400
その他	Other				30,599	59,603	40,639	43,689
資産合計	Total assets				215,455	273,407	292,346	344,702
負債	Liabilities							
加盟店預り金	Merchant deposits	3			78,251	85,562	91,071	120,721
MSB関連	MSB related	2			18,890	20,653	22,992	24,670
有利子負債	Borrowings	4			15,158	23,000	29,350	33,255
社債	Bonds				19,593	19,678	19,763	19,849
その他	Other				25,741	35,252	34,364	40,387
負債合計	Total liabilities				157,635	184,146	197,541	238,883
資本	Equity							
資本合計	Total equity				57,820	89,260	94,804	105,819

注1) 投資有価証券勘定及び持分法で処理される有価証券

注2) MSB関連資産：リース債権、短期貸付金、前渡金、未収入金（貸倒引当金控除後）、MSB関連負債：未払金

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Note 3) Deposits received from merchants under the Representative Contract.

Note 4) Figures excluding bonds.

Note 5) Some figures are shown in net amounts of financial assets and liabilities.

主な財務情報・KPI	Major Financial Information and KPIs	単位	Unit	FY2017	FY2018	FY2019	FY2020
主要財務指標	Major Financial Indicators	割合	%				
ROA (資産合計税引前利益率)	ROA (Return on Assets using profit before income taxes)			5.1%	6.7%	7.2%	6.6%
ROE (親会社所有者帰属持分当期利益率)	ROE (Return on equity using Profit attributable to owners of parent)			12.9%	19.1%	20.5%	26.2%
自己資本比率 (親会社所有者帰属持分比率)	Equity ratio (Total equity attributable to owners of parent to total assets)			23.3%	21.2%	18.9%	16.5%
調整後自己資本比率 (調整後親会社所有者帰属持分比率)	Adjusted Equity ratio (Adjusted total equity attributable to owners of parent to total assets)			41.1%	31.8%	28.4%	30.1%
EPS (希薄化後1株当たり当期利益)	EPS (Diluted earnings per share)	円	Yen	32.58	57.46	70.09	101.04
BPS (1株当たり親会社所有者帰属持分)	BPS (Total equity attributable to owners of parent per share)	円	Yen	264.83	336.65	360.17	431.25
DPS (1株当たり配当金)	DPS (Dividend per share)	円	Yen	40.00	58.00	36.00	52.00
配当性向 (連結)	Dividend Payout ratio (consolidated)			61.4%	50.2%	50.3%	50.2%
従業員数	Total number of partners	人	Persons				
従業員数 (連結)	Total number of partners (consolidated)			654	756	819	625

注1) 当社は、2018年10月1日付で普通株式1株につき2株の割合で株式分割を実施

注2) 調整後自己資本比率（親会社の所有者に帰属する持分合計 / （資産合計－加盟店預り金））

Note 1) GMO-PG consolidated group conducted 2-for-1 common stock split on October 1, 2018.

Note 2) Adjusted Equity ratio

(Total equity attributable to owners of parent / (Total assets—Merchant deposits))

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	FY2021	FY2022	FY2023	FY2024
主要財務指標	Major Financial Indicators	割合	%						
ROA (資産合計税引前利益率)	ROA (Return on Assets using profit before income taxes)					6.5%	14.2%	7.3%	8.6%
ROE (親会社所有者帰属持分当期利益率)	ROE (Return on equity using Profit attributable to owners of parent)					20.1%	33.8%	15.0%	19.2%
自己資本比率 (親会社所有者帰属持分比率)	Equity ratio (Total equity attributable to owners of parent to total assets)					25.9%	31.9%	31.6%	29.9%
調整後自己資本比率 (調整後親会社所有者帰属持分比率)	Adjusted Equity ratio (Adjusted total equity attributable to owners of parent to total assets)					40.7%	46.4%	45.8%	45.9%
EPS (希薄化後1株当たり当期利益)	EPS (Diluted earnings per share)	円	Yen			116.17	314.66	175.86	243.85
BPS (1株当たり親会社所有者帰属持分)	BPS (Total equity attributable to owners of parent per share)	円	Yen			736.34	1,148.73	1,216.66	1,356.60
DPS (1株当たり配当金)	DPS (Dividend per share)	円	Yen			59.00	160.00	89.00	124.00
配当性向 (連結)	Dividend Payout ratio (consolidated)					50.0%	50.2%	50.1%	50.3%
従業員数	Total number of partners	人	Persons						
従業員数 (連結)	Total number of partners (consolidated)					714	799	825	853

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Major Companies Financial Information		単位 Unit	FY2017	FY2018	FY2019	FY2020
主要各社 損益情報						
GMOペイメントゲートウェイ (単体)	GMO Payment Gateway (non-consolidated)	千円 Thousand yen				
売上高	Revenue		11,613,358	14,139,582	16,348,407	18,885,031
前年比	Year on Year (%)		-	21.8%	15.6%	15.5%
経常利益	Ordinary Profit		4,087,531	4,695,152	6,700,053	7,936,648
前年比	Year on Year (%)		-	14.9%	42.7%	18.5%
当期純利益	Net Profit		2,973,342	3,952,393	4,416,309	5,323,873
前年比	Year on Year (%)		-	32.9%	11.7%	20.6%
純資産額	Total Equity		17,967,867	21,670,285	22,409,901	25,856,177
前年比	Year on Year (%)		-	20.6%	3.4%	15.4%
総資産額	Total Assets		54,867,654	79,929,154	97,261,809	134,678,316
前年比	Year on Year (%)		-	45.7%	21.7%	38.5%
GMOイブシロン (単体)	GMO Epsilon (non-consolidated)	千円 Thousand yen				
売上高	Revenue		2,617,517	3,142,686	3,483,566	3,994,988
前年比	Year on Year (%)		-	20.1%	10.8%	14.7%
経常利益	Ordinary Profit		1,845,060	2,145,129	2,350,567	2,607,542
前年比	Year on Year (%)		-	16.3%	9.6%	10.9%
当期純利益	Net Profit		1,267,727	1,487,088	1,633,948	1,801,903
前年比	Year on Year (%)		-	17.3%	9.9%	10.3%
純資産額	Total Equity		3,426,077	4,284,918	5,165,569	6,153,799
前年比	Year on Year (%)		-	25.1%	20.6%	19.1%
総資産額	Total Assets		11,576,224	14,126,179	17,390,925	26,615,578
前年比	Year on Year (%)		-	22.0%	23.1%	53.0%
GMOペイメントサービス (単体)	GMO Payment Service (non-consolidated)	千円 Thousand yen				
売上高	Revenue		3,586,025	4,472,180	5,048,580	6,297,553
前年比	Year on Year (%)		-	24.7%	12.9%	24.7%
経常利益	Ordinary Profit		-234,034	847,829	1,212,549	700,869
前年比	Year on Year (%)		-	-462.3%	43.0%	-42.2%
当期純利益	Net Profit		-49,073	541,366	755,294	470,195
前年比	Year on Year (%)		-	-1203.2%	39.5%	-37.7%
純資産額	Total Equity		-134,953	406,412	1,261,707	1,731,902
前年比	Year on Year (%)		-	-401.2%	210.5%	37.3%
総資産額	Total Assets		13,920,647	18,769,970	24,951,901	28,564,666
前年比	Year on Year (%)		-	34.8%	32.9%	14.5%
GMOフィナンシャルゲート (単体)	GMO Financial Gate (non-consolidated)	千円 Thousand yen				
売上高	Revenue		-	-	-	3,379,443
前年比	Year on Year (%)		-	-	-	-
経常利益	Ordinary Profit		-	-	-	426,306
前年比	Year on Year (%)		-	-	-	-
当期純利益	Net Profit		-	-	-	296,697
前年比	Year on Year (%)		-	-	-	-
純資産額	Total Equity		-	-	-	3,754,347
前年比	Year on Year (%)		-	-	-	-
総資産額	Total Assets		-	-	-	5,752,229
前年比	Year on Year (%)		-	-	-	-

注1) 当社は9月期決算

注2) 売上高・経常利益・当期純利益は連結消去前の数値

注3) 主要各社 損益情報の前年比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Figures for revenue, ordinary profit and net profit are before consolidated eliminations.

Note 3) The YoY growth for Major Companies Financial Information are calculated based on figures to the nearest thousand.

Major Companies Financial Information		単位 Unit	FY2021	FY2022	FY2023	FY2024
主要各社 損益情報						
GMOペイメントゲートウェイ (単体)	GMO Payment Gateway (non-consolidated)	千円 Thousand yen				
売上高	Revenue		22,743,496	27,131,331	32,078,187	37,558,561
前年比	Year on Year (%)		20.4%	19.3%	18.2%	17.1%
経常利益	Ordinary Profit		9,700,342	18,200,757	18,241,893	19,892,214
前年比	Year on Year (%)		22.2%	87.6%	0.2%	9.0%
当期純利益	Net Profit		6,860,478	14,587,055	8,270,562	14,063,419
前年比	Year on Year (%)		28.9%	112.6%	-43.3%	70.0%
純資産額	Total Equity		46,246,630	55,395,293	51,964,912	58,443,646
前年比	Year on Year (%)		78.9%	19.8%	-6.2%	12.5%
総資産額	Total Assets		154,264,064	182,213,386	192,950,369	231,353,191
前年比	Year on Year (%)		14.5%	18.1%	5.9%	19.9%
GMOイブシロン (単体)	GMO Epsilon (non-consolidated)	千円 Thousand yen				
売上高	Revenue		4,824,589	4,933,541	4,967,509	5,242,809
前年比	Year on Year (%)		20.8%	2.3%	0.7%	5.5%
経常利益	Ordinary Profit		3,050,369	3,058,894	3,035,211	3,125,893
前年比	Year on Year (%)		17.0%	0.3%	-0.8%	3.0%
当期純利益	Net Profit		1,872,005	2,116,487	2,096,441	2,168,110
前年比	Year on Year (%)		3.9%	13.1%	-0.9%	3.4%
純資産額	Total Equity		7,126,349	8,308,782	9,346,979	10,466,865
前年比	Year on Year (%)		15.8%	16.6%	12.5%	12.0%
総資産額	Total Assets		26,917,519	27,741,515	26,142,765	26,375,585
前年比	Year on Year (%)		1.1%	3.1%	-5.8%	0.9%
GMOペイメントサービス (単体)	GMO Payment Service (non-consolidated)	千円 Thousand yen				
売上高	Revenue		6,680,654	7,218,658	8,997,691	10,462,204
前年比	Year on Year (%)		6.1%	8.1%	24.6%	16.3%
経常利益	Ordinary Profit		990,854	461,511	476,237	1,764,091
前年比	Year on Year (%)		41.4%	-53.4%	3.2%	270.4%
当期純利益	Net Profit		694,091	312,213	324,660	1,223,540
前年比	Year on Year (%)		47.6%	-55.0%	4.0%	276.9%
純資産額	Total Equity		2,425,993	2,391,137	2,559,677	3,620,858
前年比	Year on Year (%)		40.1%	-1.4%	7.0%	41.5%
総資産額	Total Assets		29,696,727	32,957,403	37,618,959	44,599,415
前年比	Year on Year (%)		4.0%	11.0%	14.1%	18.6%
GMOフィナンシャルゲート (単体)	GMO Financial Gate (non-consolidated)	千円 Thousand yen				
売上高	Revenue		6,705,833	9,735,097	15,281,084	18,025,581
前年比	Year on Year (%)		98.4%	45.2%	57.0%	18.0%
経常利益	Ordinary Profit		759,691	532,769	1,179,896	1,218,131
前年比	Year on Year (%)		78.2%	-29.9%	121.5%	3.2%
当期純利益	Net Profit		579,153	354,508	961,918	921,157
前年比	Year on Year (%)		95.2%	-38.8%	171.3%	-4.2%
純資産額	Total Equity		4,318,960	4,487,755	5,113,122	5,669,574
前年比	Year on Year (%)		15.0%	3.9%	13.9%	10.9%
総資産額	Total Assets		6,946,505	6,281,209	9,093,206	13,543,044
前年比	Year on Year (%)		20.8%	-9.6%	44.8%	48.9%

注1) 当社は9月期決算

注2) 売上高・経常利益・当期純利益は連結消去前の数値

注3) 主要各社 損益情報の前年比は千円単位で計算

Note 1) GMO-PG consolidated group's fiscal year ends in September.

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Note 3) The YoY growth for Major Companies Financial Information are calculated based on figures to the nearest thousand.