

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	21/1Q	21/2Q	21/3Q	21/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					876,426	1,131,809	1,552,101	1,754,214
前年同期比	Year on Year (%)					33.0%	56.1%	216.8%	246.3%
ストック	Stock (Fixed Revenue)					1,522,927	1,610,128	1,717,651	1,723,108
前年同期比	Year on Year (%)					12.0%	14.1%	17.6%	16.6%
フィー	Fee (Transaction Processing Revenue)					2,559,395	2,713,722	2,669,602	2,922,966
前年同期比	Year on Year (%)					32.1%	30.3%	12.0%	15.6%
スプレッド	Spread (Merchant Acquiring Service Revenue)					4,808,382	4,665,530	4,707,392	4,731,873
前年同期比	Year on Year (%)					31.9%	27.1%	9.7%	7.2%
合計	Total					9,767,132	10,121,191	10,646,747	11,132,162
前年同期比	Year on Year (%)					28.5%	28.2%	23.5%	24.7%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					7,122,180	7,334,274	7,997,876	8,358,475
前年同期比	Year on Year (%)					32.8%	33.5%	34.4%	34.2%
セグメント損益	Operating Profit					3,411,105	3,804,555	3,830,910	3,378,221
前年同期比	Year on Year (%)					36.3%	32.2%	17.2%	15.2%
金融関連事業	Money Service Business								
売上収益	Revenue					2,483,398	2,609,322	2,465,705	2,593,026
前年同期比	Year on Year (%)					18.1%	15.4%	-1.5%	1.8%
セグメント損益	Operating Profit					489,533	670,847	528,740	404,060
前年同期比	Year on Year (%)					45.4%	36.1%	4.2%	-12.6%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					163,822	180,146	187,958	185,935
前年同期比	Year on Year (%)					17.7%	30.5%	9.8%	21.2%
セグメント損益	Operating Profit					20,014	38,328	28,640	-193,868
前年同期比	Year on Year (%)					-	-5.5%	-30.7%	-
調整額	Adjustments								
売上収益	Revenue					-2,268	-2,552	-4,790	-5,274
前年同期比	Year on Year (%)					-10.4%	-2.9%	124.3%	149.5%
セグメント損益	Operating Profit					-797,953	-1,043,300	-759,159	-823,466
前年同期比	Year on Year (%)					9.1%	25.9%	4.5%	5.1%
合計	Total								
売上収益	Revenue					9,767,132	10,121,191	10,646,748	11,132,163
前年同期比	Year on Year (%)					28.5%	28.2%	23.5%	24.7%
セグメント損益	Operating Profit					3,122,699	3,470,430	3,629,131	2,764,947
前年同期比	Year on Year (%)					48.3%	34.4%	17.4%	5.9%
稼働店舗数	Operating Stores	店	Store						
加盟店ID数	Number of Merchant IDs					214,404	244,356	270,389	311,477
前年同期比	Year on Year (%)					-15.7%	-13.2%	-11.3%	-3.9%
稼働店舗数	Operating Stores					111,655	117,799	119,373	123,938
前年同期比	Year on Year (%)					17.4%	19.6%	16.5%	16.4%
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					8.4	8.2	8.9	9.7
前年同期比	Year on Year (%)					51.8%	38.3%	30.2%	31.1%
オンライン決済のみ	Online Payment					8.1	7.9	8.5	9.2
前年同期比	Year on Year (%)					50.6%	37.0%	27.4%	27.7%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					2.0	1.8	2.0	2.0
前年同期比	Year on Year (%)					42.3%	34.0%	35.4%	33.7%
オンライン決済のみ	Online Payment					1.7	1.6	1.7	1.7
前年同期比	Year on Year (%)					39.3%	31.5%	25.7%	23.3%

注1) 当社グループは9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数

当社グループと契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の個数

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年9月期末の基準に基づいて除く

Note 1) GMO-PG group companies' fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in September 2020, the above figures present the amounts for continued operations only and exclude the discontinued operations.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service.

This represents the number of stores (merchants) with a standing contract with the Group and those connected to GMO-PG's system to be able to process payments at any time, in principle.

Note 4) Operating stores present the figures for GMO-PG and GMO Epsilon (EP).

Consolidated TRX volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO Payment Service (GMO-PS) and GMO Financial Gate (GMO-FG).

Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) Operating stores, transaction volume and value are computed according to standards as of FY2021. As a result these figures exclude a specific merchant and few other merchants.