

| Major Financial Information and KPIs | | 単位 | Unit | 18/1Q | 18/2Q | 18/3Q | 18/4Q |
|--------------------------------------|---|-------------------------------------|--------------|-----------|-----------|-----------|-----------|
| 主な財務情報・KPI | | | | | | | |
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 247,607 | 386,114 | 296,737 | 561,833 |
| 前年同期比 | Year on Year (%) | | | -28.0% | -14.4% | 25.9% | 73.2% |
| ストック | Stock (Fixed Revenue) | | | 791,068 | 828,296 | 889,193 | 919,852 |
| 前年同期比 | Year on Year (%) | | | 15.1% | 16.2% | 22.9% | 22.7% |
| フィー | Fee (Transaction Processing Revenue) | | | 1,406,318 | 1,520,376 | 1,661,962 | 1,767,479 |
| 前年同期比 | Year on Year (%) | | | 37.0% | 35.7% | 39.4% | 39.7% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 2,557,976 | 2,671,258 | 2,532,404 | 2,815,607 |
| 前年同期比 | Year on Year (%) | | | 36.3% | 29.9% | 10.5% | 15.7% |
| 合計 | Total | | | 5,002,969 | 5,406,043 | 5,380,296 | 6,064,772 |
| 前年同期比 | Year on Year (%) | | | 27.2% | 24.5% | 21.1% | 27.1% |
| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
| 決済代行事業 | | Payment Processing Business | | | | | |
| 売上収益 | Revenue | | | 3,311,505 | 3,649,402 | 3,707,588 | 4,133,004 |
| 前年同期比 | Year on Year (%) | | | 17.7% | 18.7% | 27.3% | 33.3% |
| セグメント損益 | Operating Profit | | | 1,677,270 | 2,178,259 | 2,200,678 | 2,008,597 |
| 前年同期比 | Year on Year (%) | | | 17.7% | 19.9% | 32.7% | 37.2% |
| 金融関連事業 | | Money Service Business | | | | | |
| 売上収益 | Revenue | | | 1,525,907 | 1,580,294 | 1,474,421 | 1,673,883 |
| 前年同期比 | Year on Year (%) | | | 58.2% | 42.9% | 6.9% | 10.3% |
| セグメント損益 | Operating Profit | | | 387,503 | 195,897 | 290,905 | 503,379 |
| 前年同期比 | Year on Year (%) | | | 135.5% | -177.7% | -5260.6% | 111.0% |
| 決済活性化事業 | | Payment Enhancement Business | | | | | |
| 売上収益 | Revenue | | | 1,261,524 | 1,229,844 | 1,381,662 | 1,488,285 |
| 前年同期比 | Year on Year (%) | | | 20.2% | 20.4% | 32.4% | 38.8% |
| セグメント損益 | Operating Profit | | | 47,734 | -25,669 | 84,481 | -284,517 |
| 前年同期比 | Year on Year (%) | | | -56.9% | -134.0% | 99.8% | 1092.2% |
| 調整額 | | Adjustments | | | | | |
| 売上収益 | Revenue | | | 0 | 0 | 0 | 0 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | -518,043 | -673,047 | -655,168 | -867,354 |
| 前年同期比 | Year on Year (%) | | | 12.1% | -7.3% | 8.3% | -11.0% |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 6,098,938 | 6,459,540 | 6,563,670 | 7,295,172 |
| 前年同期比 | Year on Year (%) | | | 26.4% | 24.2% | 23.1% | 28.2% |
| セグメント損益 | Operating Profit | | | 1,594,464 | 1,675,440 | 1,920,895 | 1,360,105 |
| 前年同期比 | Year on Year (%) | | | 28.7% | 83.2% | 76.2% | 93.0% |
| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
| 加盟店ID数 | Number of Merchant IDs | | | 92,348 | 94,740 | 99,245 | 109,620 |
| 前年同期比 | Year on Year (%) | | | 3.9% | 2.4% | 3.1% | 23.3% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 77,566 | 78,273 | 79,790 | 82,608 |
| 前年同期比 | Year on Year (%) | | | -3.8% | -5.4% | -5.4% | 9.6% |
| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | | |
| 連結決済処理件数 | Consol. TRX Volume | | | 0.31 | 0.33 | 0.35 | 0.37 |
| 前年同期比 | Year on Year (%) | | | 25.5% | 24.4% | 23.5% | 27.4% |
| オンライン決済のみ | Online Payment | | | 0.31 | 0.32 | 0.34 | 0.36 |
| 前年同期比 | Year on Year (%) | | | 25.3% | 24.3% | 23.4% | 27.4% |
| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
| 連結決済処理金額 | Consol. TRX Volume | | | 0.8 | 0.8 | 0.9 | 0.9 |
| 前年同期比 | Year on Year (%) | | | 34.7% | 30.5% | 23.9% | 28.0% |
| オンライン決済のみ | Online Payment | | | 0.7 | 0.8 | 0.8 | 0.8 |
| 前年同期比 | Year on Year (%) | | | 35.8% | 32.0% | 24.7% | 29.7% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

| Major Financial Information and KPIs | | 単位 | Unit | 19/1Q | 19/2Q | 19/3Q | 19/4Q |
|--------------------------------------|---|-------------------------------------|--------------|-----------|-----------|-----------|-----------|
| 主な財務情報・KPI | | | | | | | |
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 389,909 | 316,279 | 323,372 | 362,458 |
| 前年同期比 | Year on Year (%) | | | 57.5% | -18.1% | 9.0% | -35.5% |
| ストック | Stock (Fixed Revenue) | | | 1,179,553 | 1,221,962 | 1,236,301 | 1,261,462 |
| 前年同期比 | Year on Year (%) | | | 49.1% | 47.5% | 39.0% | 37.1% |
| フィー | Fee (Transaction Processing Revenue) | | | 1,906,732 | 1,846,773 | 1,812,875 | 1,825,253 |
| 前年同期比 | Year on Year (%) | | | 35.6% | 21.5% | 9.1% | 3.3% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 3,450,069 | 3,135,755 | 3,289,109 | 3,364,855 |
| 前年同期比 | Year on Year (%) | | | 34.9% | 17.4% | 29.9% | 19.5% |
| 合計 | Total | | | 6,926,264 | 6,520,769 | 6,661,658 | 6,814,027 |
| 前年同期比 | Year on Year (%) | | | 38.4% | 20.6% | 23.8% | 12.4% |
| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
| 決済代行事業 | | Payment Processing Business | | | | | |
| 売上収益 | Revenue | | | 4,737,738 | 4,534,641 | 4,594,056 | 4,945,270 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | 2,428,285 | 2,296,326 | 2,627,619 | 2,679,522 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 金融関連事業 | | Money Service Business | | | | | |
| 売上収益 | Revenue | | | 2,014,326 | 1,819,277 | 1,911,176 | 1,733,327 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | 645,908 | 342,070 | 489,890 | 494,690 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 決済活性化事業 | | Payment Enhancement Business | | | | | |
| 売上収益 | Revenue | | | 174,199 | 166,850 | 156,427 | 135,430 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | 3,337 | 70,571 | 46,103 | -9,619 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 調整額 | | Adjustments | | | | | |
| 売上収益 | Revenue | | | 0 | 0 | 0 | 0 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | -920,062 | -503,155 | -594,847 | -533,847 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 6,926,264 | 6,520,769 | 6,661,658 | 6,814,027 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | 2,157,469 | 2,205,811 | 2,568,765 | 2,630,746 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
| 加盟店ID数 | Number of Merchant IDs | | | 118,350 | 159,120 | 200,199 | 234,402 |
| 前年同期比 | Year on Year (%) | | | 28.2% | 68.0% | 101.7% | 113.8% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 84,291 | 84,994 | 86,749 | 90,116 |
| 前年同期比 | Year on Year (%) | | | 8.7% | 8.6% | 8.7% | 9.1% |
| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | | |
| 連結決済処理件数 | Consol. TRX Volume | | | 0.41 | 0.43 | 0.44 | 0.49 |
| 前年同期比 | Year on Year (%) | | | 29.7% | 29.8% | 26.4% | 33.1% |
| オンライン決済のみ | Online Payment | | | 0.40 | 0.42 | 0.43 | 0.48 |
| 前年同期比 | Year on Year (%) | | | 29.7% | 29.6% | 26.1% | 32.6% |
| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
| 連結決済処理金額 | Consol. TRX Volume | | | 1.1 | 1.1 | 1.1 | 1.2 |
| 前年同期比 | Year on Year (%) | | | 29.5% | 24.6% | 23.5% | 27.8% |
| オンライン決済のみ | Online Payment | | | 1.0 | 1.0 | 1.0 | 1.1 |
| 前年同期比 | Year on Year (%) | | | 31.4% | 24.9% | 24.0% | 27.1% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

| Major Financial Information and KPIs | | 単位 | Unit | 20/1Q | 20/2Q | 20/3Q | 20/4Q |
|--------------------------------------|---|-------------------------------------|--------------|-----------|--------------|-----------|-----------|
| 主な財務情報・KPI | | | | | | | |
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 659,126 | 725,031 | 489,997 | 506,580 |
| 前年同期比 | Year on Year (%) | | | 69.0% | 129.2% | 51.5% | 39.8% |
| ストック | Stock (Fixed Revenue) | | | 1,359,316 | 1,411,474 | 1,460,884 | 1,478,295 |
| 前年同期比 | Year on Year (%) | | | 15.2% | 15.5% | 18.2% | 17.2% |
| フィー | Fee (Transaction Processing Revenue) | | | 1,937,740 | 2,083,239 | 2,382,763 | 2,527,970 |
| 前年同期比 | Year on Year (%) | | | 1.6% | 12.8% | 31.4% | 38.5% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 3,646,733 | 3,672,046 | 4,290,314 | 4,414,894 |
| 前年同期比 | Year on Year (%) | | | 5.7% | 17.1% | 30.4% | 31.2% |
| 合計 | Total | | | 7,602,916 | 7,891,790 | 8,623,959 | 8,927,739 |
| 前年同期比 | Year on Year (%) | | | 9.8% | 21.0% | 29.5% | 31.0% |
| セグメントの業績 | | | | | | | |
| Results by segment | | 千円 | Thousand yen | | | | |
| 決済代行事業 | | Payment Processing Business | | | | | |
| 売上収益 | Revenue | | | 5,363,714 | 5,494,605 | 5,950,927 | 6,228,374 |
| 前年同期比 | Year on Year (%) | | | 13.2% | 21.2% | 29.5% | 25.9% |
| セグメント損益 | Operating Profit | | | 2,502,263 | 2,878,048 | 3,267,517 | 2,933,404 |
| 前年同期比 | Year on Year (%) | | | 3.0% | 25.3% | 24.4% | 9.5% |
| 金融関連事業 | | Money Service Business | | | | | |
| 売上収益 | Revenue | | | 2,102,490 | 2,261,738 | 2,503,917 | 2,548,024 |
| 前年同期比 | Year on Year (%) | | | 4.4% | 24.3% | 31.0% | 47.0% |
| セグメント損益 | Operating Profit | | | 336,618 | 493,051 | 507,564 | 462,573 |
| 前年同期比 | Year on Year (%) | | | -47.9% | 44.1% | 3.6% | -6.5% |
| 決済活性化事業 | | Payment Enhancement Business | | | | | |
| 売上収益 | Revenue | | | 139,243 | 138,076 | 171,250 | 153,455 |
| 前年同期比 | Year on Year (%) | | | -20.1% | -17.2% | 9.5% | 13.3% |
| セグメント損益 | Operating Profit | | | -1,954 | 40,576 | 41,345 | -2,471 |
| 前年同期比 | Year on Year (%) | | | - | -42.5% | -10.3% | - |
| 調整額 | | Adjustments | | | | | |
| 売上収益 | Revenue | | | -2,532 | -2,628 | -2,136 | -2,114 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | -731,555 | -828,704 | -726,291 | -783,318 |
| 前年同期比 | Year on Year (%) | | | -20.5% | 64.7% | 22.1% | 46.7% |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 7,602,916 | 7,891,790 | 8,623,959 | 8,927,739 |
| 前年同期比 | Year on Year (%) | | | 9.8% | 21.0% | 29.5% | 31.0% |
| セグメント損益 | Operating Profit | | | 2,105,372 | 2,582,972 | 3,090,134 | 2,610,189 |
| 前年同期比 | Year on Year (%) | | | -2.4% | 17.1% | 20.3% | -0.8% |
| 稼働店舗数 (オンライン決済) | | Operating Stores (Online) | | | | | |
| | | 店 | Store | | | | |
| 加盟店ID数 | Number of Merchant IDs | | | 280,595 | 294,632 | 312,823 | 198,009 |
| 前年同期比 | Year on Year (%) | | | 137.1% | 85.2% | 56.3% | -15.5% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 94,568 | 97,255 | 99,989 | 104,110 |
| 前年同期比 | Year on Year (%) | | | 12.2% | 14.4% | 15.3% | 15.5% |
| 連結決済処理件数 | | Consol. TRX Volume | | 十億円 | Billion trx. | | |
| 連結決済処理件数 | Consol. TRX Volume | | | 0.55 | 0.59 | 0.69 | 0.74 |
| 前年同期比 | Year on Year (%) | | | 34.8% | 38.8% | 54.6% | 49.4% |
| オンライン決済のみ | Online Payment | | | 0.54 | 0.58 | 0.67 | 0.72 |
| 前年同期比 | Year on Year (%) | | | 33.4% | 37.2% | 53.1% | 47.5% |
| 連結決済処理金額 | | Consol. TRX Value | | 一兆円 | Trillion yen | | |
| 連結決済処理金額 | Consol. TRX Volume | | | 1.4 | 1.4 | 1.5 | 1.5 |
| 前年同期比 | Year on Year (%) | | | 28.1% | 26.1% | 28.5% | 28.7% |
| オンライン決済のみ | Online Payment | | | 1.2 | 1.2 | 1.3 | 1.3 |
| 前年同期比 | Year on Year (%) | | | 23.2% | 19.8% | 24.9% | 22.6% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

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注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

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Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

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Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

Major Financial Information
and KPIs

| | | 単位 | Unit | 21/1Q | 21/2Q | 21/3Q | 21/4Q |
|----------------|---|----|--------------|-----------|------------|------------|------------|
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 876,426 | 1,131,810 | 1,552,102 | 1,754,215 |
| 前年同期比 | Year on Year (%) | | | 33.0% | 56.1% | 216.8% | 246.3% |
| ストック | Stock (Fixed Revenue) | | | 1,522,927 | 1,610,129 | 1,717,651 | 1,723,108 |
| 前年同期比 | Year on Year (%) | | | 12.0% | 14.1% | 17.6% | 16.6% |
| フィー | Fee (Transaction Processing Revenue) | | | 2,559,395 | 2,713,723 | 2,669,602 | 2,922,967 |
| 前年同期比 | Year on Year (%) | | | 32.1% | 30.3% | 12.0% | 15.6% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 4,808,382 | 4,665,530 | 4,707,393 | 4,731,874 |
| 前年同期比 | Year on Year (%) | | | 31.9% | 27.1% | 9.7% | 7.2% |
| 合計 | Total | | | 9,767,132 | 10,121,192 | 10,646,748 | 11,132,163 |
| 前年同期比 | Year on Year (%) | | | 28.5% | 28.2% | 23.5% | 24.7% |

| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
|-----------------|-------------------------------------|----|--------------|-----------|------------|------------|------------|
| 決済代行事業 | Payment Processing Business | | | | | | |
| 売上収益 | Revenue | | | 7,122,180 | 7,334,275 | 7,997,876 | 8,358,475 |
| 前年同期比 | Year on Year (%) | | | 32.8% | 33.5% | 34.4% | 34.2% |
| セグメント損益 | Operating Profit | | | 3,411,105 | 3,804,555 | 3,830,910 | 3,378,221 |
| 前年同期比 | Year on Year (%) | | | 36.3% | 32.2% | 17.2% | 15.2% |
| 金融関連事業 | Money Service Business | | | | | | |
| 売上収益 | Revenue | | | 2,483,398 | 2,609,322 | 2,465,705 | 2,593,026 |
| 前年同期比 | Year on Year (%) | | | 18.1% | 15.4% | -1.5% | 1.8% |
| セグメント損益 | Operating Profit | | | 489,533 | 670,847 | 528,740 | 404,060 |
| 前年同期比 | Year on Year (%) | | | 45.4% | 36.1% | 4.2% | -12.6% |
| 決済活性化事業 | Payment Enhancement Business | | | | | | |
| 売上収益 | Revenue | | | 163,822 | 180,146 | 187,958 | 185,935 |
| 前年同期比 | Year on Year (%) | | | 17.7% | 30.5% | 9.8% | 21.2% |
| セグメント損益 | Operating Profit | | | 20,014 | 38,328 | 28,640 | -193,868 |
| 前年同期比 | Year on Year (%) | | | - | -5.5% | -30.7% | - |
| 調整額 | Adjustments | | | | | | |
| 売上収益 | Revenue | | | -2,268 | -2,552 | -4,790 | -5,274 |
| 前年同期比 | Year on Year (%) | | | -10.4% | -2.9% | 124.3% | 149.5% |
| セグメント損益 | Operating Profit | | | -797,953 | -1,043,300 | -759,159 | -823,466 |
| 前年同期比 | Year on Year (%) | | | 9.1% | 25.9% | 4.5% | 5.1% |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 9,767,132 | 10,121,192 | 10,646,748 | 11,132,163 |
| 前年同期比 | Year on Year (%) | | | 28.5% | 28.2% | 23.5% | 24.7% |
| セグメント損益 | Operating Profit | | | 3,122,699 | 3,470,430 | 3,629,131 | 2,764,947 |
| 前年同期比 | Year on Year (%) | | | 48.3% | 34.4% | 17.4% | 5.9% |

| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
|------------------------|--|---|-------|---------|---------|---------|---------|
| 加盟店ID数 | Number of Merchant IDs | | | 218,645 | 248,648 | 273,004 | 315,034 |
| 前年同期比 | Year on Year (%) | | | -22.1% | -15.6% | -12.7% | 59.1% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 104,943 | 110,431 | 111,488 | 116,123 |
| 前年同期比 | Year on Year (%) | | | 11.0% | 13.5% | 11.5% | 11.5% |

| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | | |
|-----------------|---------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理件数 | Consol. TRX Volume | | | 0.84 | 0.82 | 0.89 | 0.97 |
| 前年同期比 | Year on Year (%) | | | 51.8% | 38.3% | 30.2% | 31.1% |
| オンライン決済のみ | Online Payment | | | 0.81 | 0.79 | 0.85 | 0.92 |
| 前年同期比 | Year on Year (%) | | | 50.6% | 37.0% | 27.4% | 27.7% |

| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
|-----------------|--------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理金額 | Consol. TRX Volume | | | 2.0 | 1.8 | 2.0 | 2.0 |
| 前年同期比 | Year on Year (%) | | | 42.3% | 34.0% | 35.4% | 33.7% |
| オンライン決済のみ | Online Payment | | | 1.7 | 1.6 | 1.7 | 1.7 |
| 前年同期比 | Year on Year (%) | | | 39.3% | 31.5% | 25.7% | 23.3% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

Major Financial Information
and KPIs

| | | 単位 | Unit | 22/1Q | 22/2Q | 22/3Q | 22/4Q |
|----------------|---|----|--------------|------------|------------|------------|------------|
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 1,484,676 | 1,678,878 | 2,166,170 | 2,005,956 |
| 前年同期比 | Year on Year (%) | | | 69.4% | 48.3% | 39.6% | 14.4% |
| ストック | Stock (Fixed Revenue) | | | 1,851,185 | 1,947,815 | 2,037,563 | 2,080,272 |
| 前年同期比 | Year on Year (%) | | | 21.6% | 21.0% | 18.6% | 20.7% |
| フィー | Fee (Transaction Processing Revenue) | | | 3,149,958 | 3,278,465 | 3,395,440 | 3,840,049 |
| 前年同期比 | Year on Year (%) | | | 23.1% | 20.8% | 27.2% | 31.4% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 5,371,946 | 5,296,763 | 5,297,919 | 5,415,297 |
| 前年同期比 | Year on Year (%) | | | 11.7% | 13.5% | 12.5% | 14.4% |
| 合計 | Total | | | 11,857,766 | 12,201,923 | 12,897,091 | 13,341,574 |
| 前年同期比 | Year on Year (%) | | | 21.4% | 20.6% | 21.1% | 19.8% |

| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
|-----------------|-------------------------------------|----|--------------|------------|------------|------------|------------|
| 決済代行事業 | Payment Processing Business | | | | | | |
| 売上収益 | Revenue | | | 8,866,543 | 9,084,999 | 9,895,055 | 10,131,480 |
| 前年同期比 | Year on Year (%) | | | 24.5% | 23.9% | 23.7% | 21.2% |
| セグメント損益 | Operating Profit | | | 4,260,112 | 4,542,934 | 4,721,637 | 4,014,779 |
| 前年同期比 | Year on Year (%) | | | 24.9% | 19.4% | 23.3% | 18.8% |
| 金融関連事業 | Money Service Business | | | | | | |
| 売上収益 | Revenue | | | 2,772,849 | 2,896,279 | 2,745,388 | 2,987,667 |
| 前年同期比 | Year on Year (%) | | | 11.7% | 11.0% | 11.3% | 15.2% |
| セグメント損益 | Operating Profit | | | 630,956 | 817,587 | 612,464 | 405,689 |
| 前年同期比 | Year on Year (%) | | | 28.9% | 21.9% | 15.8% | 0.4% |
| 決済活性化事業 | Payment Enhancement Business | | | | | | |
| 売上収益 | Revenue | | | 225,809 | 231,233 | 259,825 | 225,836 |
| 前年同期比 | Year on Year (%) | | | 37.8% | 28.4% | 38.2% | 21.5% |
| セグメント損益 | Operating Profit | | | 51,297 | 49,192 | 70,144 | 3,829 |
| 前年同期比 | Year on Year (%) | | | 156.3% | 28.3% | 144.9% | - |
| 調整額 | Adjustments | | | | | | |
| 売上収益 | Revenue | | | -7,436 | -10,587 | -3,177 | -3,409 |
| 前年同期比 | Year on Year (%) | | | 227.9% | 314.9% | -33.7% | -35.4% |
| セグメント損益 | Operating Profit | | | -825,988 | -1,249,903 | -892,351 | -963,264 |
| 前年同期比 | Year on Year (%) | | | 3.5% | 19.8% | 17.5% | 17.0% |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 11,857,766 | 12,201,923 | 12,897,091 | 13,341,574 |
| 前年同期比 | Year on Year (%) | | | 21.4% | 20.6% | 21.1% | 19.8% |
| セグメント損益 | Operating Profit | | | 4,116,377 | 4,159,811 | 4,511,893 | 3,461,033 |
| 前年同期比 | Year on Year (%) | | | 31.8% | 19.9% | 24.3% | 25.2% |

| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
|------------------------|--|---|-------|---------|---------|---------|---------|
| 加盟店ID数 | Number of Merchant IDs | | | 364,880 | 397,670 | 427,458 | 469,993 |
| 前年同期比 | Year on Year (%) | | | 66.9% | 59.9% | 56.6% | 49.2% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 121,464 | 124,494 | 128,196 | 132,052 |
| 前年同期比 | Year on Year (%) | | | 15.7% | 12.7% | 15.0% | 13.7% |

| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | | |
|-----------------|---------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理件数 | Consol. TRX Volume | | | 1.12 | 1.15 | 1.25 | 1.33 |
| 前年同期比 | Year on Year (%) | | | 33.3% | 39.7% | 39.3% | 36.6% |
| オンライン決済のみ | Online Payment | | | 1.04 | 1.07 | 1.15 | 1.22 |
| 前年同期比 | Year on Year (%) | | | 28.1% | 34.8% | 34.6% | 32.6% |

| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
|-----------------|--------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理金額 | Consol. TRX Volume | | | 2.6 | 2.7 | 2.9 | 3.0 |
| 前年同期比 | Year on Year (%) | | | 33.8% | 44.2% | 42.8% | 45.4% |
| オンライン決済のみ | Online Payment | | | 2.1 | 2.1 | 2.2 | 2.2 |
| 前年同期比 | Year on Year (%) | | | 20.3% | 31.8% | 28.9% | 32.5% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

Major Financial Information
and KPIs

| | | 単位 | Unit | 23/1Q | 23/2Q | 23/3Q | 23/4Q |
|----------------|---|----|--------------|------------|------------|------------|------------|
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 2,260,404 | 3,015,183 | 3,536,605 | 2,591,553 |
| 前年同期比 | Year on Year (%) | | | 52.2% | 79.6% | 63.3% | 29.2% |
| ストック | Stock (Fixed Revenue) | | | 2,237,931 | 2,288,755 | 2,408,148 | 2,487,915 |
| 前年同期比 | Year on Year (%) | | | 20.9% | 17.5% | 18.2% | 19.6% |
| フィー | Fee (Transaction Processing Revenue) | | | 4,257,285 | 4,311,387 | 4,430,395 | 4,773,311 |
| 前年同期比 | Year on Year (%) | | | 35.2% | 31.5% | 30.5% | 24.3% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 6,057,624 | 6,025,813 | 6,171,100 | 6,265,706 |
| 前年同期比 | Year on Year (%) | | | 12.8% | 13.8% | 16.5% | 15.7% |
| 合計 | Total | | | 14,813,246 | 15,641,137 | 16,546,249 | 16,118,485 |
| 前年同期比 | Year on Year (%) | | | 24.9% | 28.2% | 28.3% | 20.8% |

| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
|-----------------|-------------------------------------|----|--------------|------------|------------|------------|------------|
| 決済代行事業 | Payment Processing Business | | | | | | |
| 売上収益 | Revenue | | | 11,215,710 | 11,854,364 | 12,722,247 | 12,121,072 |
| 前年同期比 | Year on Year (%) | | | 26.5% | 30.5% | 28.6% | 19.6% |
| セグメント損益 | Operating Profit | | | 5,282,917 | 5,058,919 | 5,671,124 | 5,088,362 |
| 前年同期比 | Year on Year (%) | | | 24.0% | 11.4% | 20.1% | 26.7% |
| 金融関連事業 | Money Service Business | | | | | | |
| 売上収益 | Revenue | | | 3,356,203 | 3,523,215 | 3,513,771 | 3,695,493 |
| 前年同期比 | Year on Year (%) | | | 21.0% | 21.6% | 28.0% | 23.7% |
| セグメント損益 | Operating Profit | | | 615,450 | 864,352 | 790,783 | 481,065 |
| 前年同期比 | Year on Year (%) | | | -2.5% | 5.7% | 29.1% | 18.6% |
| 決済活性化事業 | Payment Enhancement Business | | | | | | |
| 売上収益 | Revenue | | | 246,279 | 268,886 | 317,758 | 316,615 |
| 前年同期比 | Year on Year (%) | | | 9.1% | 16.3% | 22.3% | 40.2% |
| セグメント損益 | Operating Profit | | | 41,202 | 72,739 | 93,207 | 81,694 |
| 前年同期比 | Year on Year (%) | | | -19.7% | 47.9% | 32.9% | 2034.1% |
| 調整額 | Adjustments | | | | | | |
| 売上収益 | Revenue | | | -4,947 | -5,327 | -7,527 | -14,695 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | -849,382 | -735,968 | -883,324 | -1,360,904 |
| 前年同期比 | Year on Year (%) | | | - | - | - | - |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 14,813,246 | 15,641,137 | 16,546,249 | 16,118,485 |
| 前年同期比 | Year on Year (%) | | | 24.9% | 28.2% | 28.3% | 20.8% |
| セグメント損益 | Operating Profit | | | 5,090,188 | 5,260,042 | 5,671,790 | 4,290,217 |
| 前年同期比 | Year on Year (%) | | | 23.7% | 26.4% | 25.7% | 24.0% |

| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
|------------------------|--|---|-------|----------------|----------------|----------------|----------------|
| 加盟店ID数 | Number of Merchant IDs | | | 502,160 | 539,093 | 562,598 | 579,164 |
| 前年同期比 | Year on Year (%) | | | 37.6% | 35.6% | 31.6% | 23.2% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | <u>136,177</u> | <u>140,616</u> | <u>144,329</u> | 146,539 |
| 前年同期比 | Year on Year (%) | | | <u>12.1%</u> | <u>13.0%</u> | <u>12.6%</u> | 11.0% |

| 連結決済処理件数 | Consol. TRX Volume | 十億件 | Billion trx. | | | | |
|-----------------|---------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理件数 | Consol. TRX Volume | | | 1.46 | 1.48 | 1.58 | 1.67 |
| 前年同期比 | Year on Year (%) | | | 29.8% | 28.7% | 26.4% | 25.8% |
| オンライン決済のみ | Online Payment | | | 1.33 | 1.35 | 1.42 | 1.50 |
| 前年同期比 | Year on Year (%) | | | 27.1% | 25.7% | 23.6% | 22.9% |

| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
|-----------------|--------------------------|-----|--------------|-------|-------|-------|-------|
| 連結決済処理金額 | Consol. TRX Volume | | | 3.6 | 3.6 | 3.7 | 3.9 |
| 前年同期比 | Year on Year (%) | | | 34.2% | 36.3% | 28.4% | 28.9% |
| オンライン決済のみ | Online Payment | | | 2.6 | 2.7 | 2.5 | 2.6 |
| 前年同期比 | Year on Year (%) | | | 23.2% | 24.6% | 17.3% | 19.2% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

| Major Financial Information and KPIs | | 単位 | Unit | FY2017 | FY2018 | FY2019 | FY2020 |
|--------------------------------------|---|-------------------------------------|--------------|------------|------------|------------|------------|
| 主な財務情報・KPI | | | | | | | |
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | | |
| イニシャル | Initial (Initial Revenue) | | | 1,354,711 | 1,492,290 | 1,392,018 | 2,380,734 |
| 前年比 | Year on Year (%) | | | - | 10.2% | -6.7% | 71.0% |
| ストック | Stock (Fixed Revenue) | | | 2,872,834 | 3,428,408 | 4,899,278 | 5,709,969 |
| 前年比 | Year on Year (%) | | | - | 19.3% | 42.9% | 16.5% |
| フィー | Fee (Transaction Processing Revenue) | | | 4,604,062 | 6,356,136 | 7,391,633 | 8,931,712 |
| 前年比 | Year on Year (%) | | | - | 38.1% | 16.3% | 20.8% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 8,657,260 | 10,577,247 | 13,239,788 | 16,023,987 |
| 前年比 | Year on Year (%) | | | - | 22.2% | 25.2% | 21.0% |
| 合計 | Total | | | 17,488,867 | 21,854,081 | 26,922,718 | 33,046,404 |
| 前年比 | Year on Year (%) | | | - | 25.0% | 23.2% | 22.7% |
| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | | |
| 決済代行事業 | | Payment Processing Business | | | | | |
| 売上収益 | Revenue | | | 11,899,839 | 14,801,499 | 18,811,705 | 23,037,620 |
| 前年比 | Year on Year (%) | | | - | 24.4% | - | 22.5% |
| セグメント損益 | Operating Profit | | | 6,364,768 | 8,064,804 | 10,031,752 | 11,581,232 |
| 前年比 | Year on Year (%) | | | - | 26.7% | - | 15.4% |
| 金融関連事業 | | Money Service Business | | | | | |
| 売上収益 | Revenue | | | 4,967,201 | 6,254,505 | 7,478,106 | 9,416,169 |
| 前年比 | Year on Year (%) | | | - | 25.9% | - | 25.9% |
| セグメント損益 | Operating Profit | | | 145,422 | 1,377,684 | 1,972,558 | 1,799,806 |
| 前年比 | Year on Year (%) | | | - | 847.4% | - | -8.8% |
| 決済活性化事業 | | Payment Enhancement Business | | | | | |
| 売上収益 | Revenue | | | 4,187,381 | 5,361,315 | 632,906 | 602,024 |
| 前年比 | Year on Year (%) | | | - | 28.0% | - | -4.9% |
| セグメント損益 | Operating Profit | | | 204,701 | -177,971 | 110,392 | 77,496 |
| 前年比 | Year on Year (%) | | | - | - | - | -29.8% |
| 調整額 | | Adjustments | | | | | |
| 売上収益 | Revenue | | | 0 | 0 | 0 | -9,410 |
| 前年比 | Year on Year (%) | | | - | - | - | - |
| セグメント損益 | Operating Profit | | | -2,766,496 | -2,713,612 | -2,551,911 | -3,069,868 |
| 前年比 | Year on Year (%) | | | - | -1.9% | - | 20.3% |
| 合計 | Total | | | | | | |
| 売上収益 | Revenue | | | 21,054,421 | 26,417,320 | 26,922,718 | 33,046,404 |
| 前年比 | Year on Year (%) | | | - | 25.5% | - | 22.7% |
| セグメント損益 | Operating Profit | | | 3,948,395 | 6,550,904 | 9,562,791 | 10,388,667 |
| 前年比 | Year on Year (%) | | | - | 65.9% | - | 8.6% |
| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | | |
| 加盟店ID数 | Number of Merchant IDs | | | 88,879 | 109,620 | 234,402 | 198,009 |
| 前年比 | Year on Year (%) | | | - | 23.3% | 113.8% | -15.5% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | 75,357 | 82,608 | 90,116 | 104,110 |
| 前年比 | Year on Year (%) | | | - | 9.6% | 9.1% | 15.5% |
| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | | |
| 連結決済処理件数 | Consol. TRX Volume | | | 1.10 | 1.37 | 1.78 | 2.58 |
| 前年比 | Year on Year (%) | | | - | 25.2% | 29.8% | 44.8% |
| オンライン決済のみ | Online Payment | | | 1.08 | 1.35 | 1.76 | 2.52 |
| 前年比 | Year on Year (%) | | | - | 25.1% | 29.5% | 43.2% |
| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | | |
| 連結決済処理金額 | Consol. TRX Volume | | | 2.8 | 3.6 | 4.6 | 5.8 |
| 前年比 | Year on Year (%) | | | - | 29.0% | 26.3% | 27.9% |
| オンライン決済のみ | Online Payment | | | 2.6 | 3.3 | 4.2 | 5.2 |
| 前年比 | Year on Year (%) | | | - | 30.3% | 26.7% | 22.6% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

| Major Financial Information and KPIs | | 単位 | Unit | FY2021 | FY2022 | FY2023 |
|--------------------------------------|---|-------------------------------------|--------------|----------------|----------------|----------------|
| 主な財務情報・KPI | | | | | | |
| 品目別売上収益 | Revenue breakdown by business model | 千円 | Thousand yen | | | |
| イニシャル | Initial (Initial Revenue) | | | 5,314,553 | 7,335,680 | 11,403,745 |
| 前年比 | Year on Year (%) | | | 123.2% | 38.0% | 55.5% |
| ストック | Stock (Fixed Revenue) | | | 6,573,815 | 7,916,835 | 9,422,749 |
| 前年比 | Year on Year (%) | | | 15.1% | 20.4% | 19.0% |
| フィー | Fee (Transaction Processing Revenue) | | | 10,865,687 | 13,663,912 | 17,772,378 |
| 前年比 | Year on Year (%) | | | 21.7% | 25.8% | 30.1% |
| スプレッド | Spread (Merchant Acquiring Service Revenue) | | | 18,913,179 | 21,381,925 | 24,520,244 |
| 前年比 | Year on Year (%) | | | 18.0% | 13.1% | 14.7% |
| 合計 | Total | | | 41,667,235 | 50,298,354 | 63,119,117 |
| 前年比 | Year on Year (%) | | | 26.1% | 20.7% | 25.5% |
| セグメントの業績 | Results by segment | 千円 | Thousand yen | | | |
| 決済代行事業 | | Payment Processing Business | | | | |
| 売上収益 | Revenue | | | 30,812,806 | 37,978,077 | 47,913,393 |
| 前年比 | Year on Year (%) | | | 33.7% | 23.3% | 26.2% |
| セグメント損益 | Operating Profit | | | 14,424,791 | 17,539,462 | 21,101,322 |
| 前年比 | Year on Year (%) | | | 24.6% | 21.6% | 20.3% |
| 金融関連事業 | | Money Service Business | | | | |
| 売上収益 | Revenue | | | 10,151,451 | 11,402,183 | 14,088,682 |
| 前年比 | Year on Year (%) | | | 7.8% | 12.3% | 23.6% |
| セグメント損益 | Operating Profit | | | 2,093,180 | 2,466,696 | 2,751,650 |
| 前年比 | Year on Year (%) | | | 16.3% | 17.8% | 11.6% |
| 決済活性化事業 | | Payment Enhancement Business | | | | |
| 売上収益 | Revenue | | | 717,861 | 942,703 | 1,149,538 |
| 前年比 | Year on Year (%) | | | 19.2% | 31.3% | 21.9% |
| セグメント損益 | Operating Profit | | | -106,886 | 174,462 | 288,842 |
| 前年比 | Year on Year (%) | | | - | - | 65.6% |
| 調整額 | | Adjustments | | | | |
| 売上収益 | Revenue | | | -14,884 | -24,609 | -32,496 |
| 前年比 | Year on Year (%) | | | 58.2% | - | - |
| セグメント損益 | Operating Profit | | | -3,423,878 | -3,931,506 | -3,829,578 |
| 前年比 | Year on Year (%) | | | 11.5% | - | - |
| 合計 | Total | | | | | |
| 売上収益 | Revenue | | | 41,667,235 | 50,298,354 | 63,119,117 |
| 前年比 | Year on Year (%) | | | 26.1% | 20.7% | 25.5% |
| セグメント損益 | Operating Profit | | | 12,987,207 | 16,249,114 | 20,312,237 |
| 前年比 | Year on Year (%) | | | 25.0% | 25.1% | 25.0% |
| 稼働店舗数 (オンライン決済) | Operating Stores (Online) | 店 | Store | | | |
| 加盟店ID数 | Number of Merchant IDs | | | 315,034 | 469,993 | 579,164 |
| 前年比 | Year on Year (%) | | | 59.1% | 49.2% | 23.2% |
| 稼働店舗数 ※注5ご参照 | Operating Stores ※Please refer to Note 5 | | | <u>116,123</u> | <u>132,052</u> | <u>146,539</u> |
| 前年比 | Year on Year (%) | | | <u>11.5%</u> | <u>13.7%</u> | <u>11.0%</u> |
| 連結決済処理件数 | Consol. TRX Volume | 十億円 | Billion trx. | | | |
| 連結決済処理件数 | Consol. TRX Volume | | | 3.54 | 4.86 | 6.20 |
| 前年比 | Year on Year (%) | | | 36.9% | 37.2% | 27.6% |
| オンライン決済のみ | Online Payment | | | 3.39 | 4.49 | 5.61 |
| 前年比 | Year on Year (%) | | | 34.7% | 32.5% | 24.7% |
| 連結決済処理金額 | Consol. TRX Value | 一兆円 | Trillion yen | | | |
| 連結決済処理金額 | Consol. TRX Volume | | | 8.0 | 11.3 | 14.9 |
| 前年比 | Year on Year (%) | | | 36.3% | 41.5% | 31.8% |
| オンライン決済のみ | Online Payment | | | 6.8 | 8.7 | 10.6 |
| 前年比 | Year on Year (%) | | | 29.7% | 28.3% | 21.1% |

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数。当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数。稼働店舗数は、特定案件およびfincode byGMOに係る計数を除く

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 23/4Qより稼働店舗数の計上基準を変更し、過去に遡って修正。（下線部）

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020), the above figures present the amounts for continued operations only and exclude the discontinued operations. However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service. This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group and is connected to our system for real-time payment processing, in principle. Operating stores are computed by excluding a specific merchant and merchants of fincode byGMO.

Note 4) Operating stores present the figures for GMO-PG and GMO-EP. Consolidated transaction (TRX) volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO-PS and GMO-FG. Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) The standard for calculating the number of operating stores has been revised from Q4 FY2023.

Underlined past figures have been retroactively adjusted on the same basis.

| 主な財務情報・KPI | Major Financial Information and KPIs | 単位 | Unit | FY2017 | FY2018 | FY2019 | FY2020 |
|--------------------------|---|----|---------|--------|--------|--------|--------|
| 主要財務指標 | Major Financial Indicators | 割合 | % | | | | |
| ROA (資産合計税引前利益率) | ROA (Return on Assets using profit before income taxes) | | | 5.1% | 6.7% | 7.2% | 6.6% |
| ROE (親会社所有者帰属持分当期利益率) | ROE (Return on equity using Profit attributable to owners of parent) | | | 12.9% | 19.1% | 20.5% | 26.2% |
| 自己資本比率 (親会社所有者帰属持分比率) | Equity ratio (Total equity attributable to owners of parent to total assets) | | | 23.3% | 21.2% | 18.9% | 16.5% |
| EPS (希薄化後1株当たり当期利益) | EPS (Diluted earnings per share) | 円 | Yen | 32.58 | 57.46 | 70.09 | 101.04 |
| BPS (1株当たり親会社所有者帰属持分) | BPS (Total equity attributable to owners of parent per share) | 円 | Yen | 264.83 | 336.65 | 360.17 | 431.25 |
| DPS (1株当たり配当金) | DPS (Dividend per share) | 円 | Yen | 40.00 | 58.00 | 36.00 | 52.00 |
| 配当性向(連結) | Dividend Payout ratio (consolidated) | | | 61.4% | 50.2% | 50.3% | 50.2% |
| 従業員数 | Total number of partners | 人 | Persons | | | | |
| 従業員数(連結) | Total number of partners (consolidated) | | | 654 | 756 | 819 | 625 |

注1) 当社は、2018年10月1日付で普通株式1株につき2株の割合で株式分割を実施

Note 1) GMO-PG consolidated group conducted 2-for-1 common stock split on October 1, 2018.

| 主な財務情報・KPI | Major Financial Information and KPIs | 単位 | Unit | FY2021 | FY2022 | FY2023 |
|--------------------------|---|----|---------|--------|----------|----------|
| 主要財務指標 | Major Financial Indicators | 割合 | % | | | |
| ROA (資産合計税引前利益率) | ROA (Return on Assets using profit before income taxes) | | | 6.5% | 14.2% | 7.3% |
| ROE (親会社所有者帰属持分当期利益率) | ROE (Return on equity using Profit attributable to owners of parent) | | | 20.1% | 33.8% | 15.0% |
| 自己資本比率 (親会社所有者帰属持分比率) | Equity ratio (Total equity attributable to owners of parent to total assets) | | | 25.9% | 31.9% | 31.6% |
| EPS (希薄化後1株当たり当期利益) | EPS (Diluted earnings per share) | 円 | Yen | 116.17 | 314.66 | 175.86 |
| BPS (1株当たり親会社所有者帰属持分) | BPS (Total equity attributable to owners of parent per share) | 円 | Yen | 736.34 | 1,148.73 | 1,216.66 |
| DPS (1株当たり配当金) | DPS (Dividend per share) | 円 | Yen | 59.00 | 160.00 | 89.00 |
| 配当性向(連結) | Dividend Payout ratio (consolidated) | | | 50.0% | 50.2% | 50.1% |
| 従業員数 | Total number of partners | 人 | Persons | | | |
| 従業員数(連結) | Total number of partners (consolidated) | | | 714 | 799 | 825 |

注1) 当社は、2018年10月1日付で普通株式1株につき2株の割合で株式分割を実施

Note 1) GMO-PG consolidated group conducted 2-for-1 common stock split on October 1, 2018.

| Major Companies | | 単位 Unit | FY2017 | FY2018 | FY2019 | FY2020 |
|-----------------------|---------------------------|-----------------|------------|------------|------------|-------------|
| 主要各社 損益情報 | Financial Information | | | | | |
| GMOペイメントゲートウェイ | | | | | | |
| (単体) | (non-consolidated) | 千円 Thousand yen | | | | |
| 売上高 | Revenue | | 11,613,358 | 14,139,582 | 16,348,407 | 18,885,031 |
| 前年比 | Year on Year (%) | | - | 21.8% | 15.6% | 15.5% |
| 経常利益 | Ordinary Profit | | 4,087,531 | 4,695,152 | 6,700,053 | 7,936,648 |
| 前年比 | Year on Year (%) | | - | 14.9% | 42.7% | 18.5% |
| 当期純利益 | Net Profit | | 2,973,342 | 3,952,393 | 4,416,309 | 5,323,873 |
| 前年比 | Year on Year (%) | | - | 32.9% | 11.7% | 20.6% |
| 純資産額 | Total Equity | | 17,967,867 | 21,670,285 | 22,409,901 | 25,856,177 |
| 前年比 | Year on Year (%) | | - | 20.6% | 3.4% | 15.4% |
| 総資産額 | Total Assets | | 54,867,654 | 79,929,154 | 97,261,809 | 134,678,316 |
| 前年比 | Year on Year (%) | | - | 45.7% | 21.7% | 38.5% |
| GMOイブシロン | | | | | | |
| (単体) | (non-consolidated) | 千円 Thousand yen | | | | |
| 売上高 | Revenue | | 2,617,517 | 3,142,686 | 3,483,566 | 3,994,988 |
| 前年比 | Year on Year (%) | | - | 20.1% | 10.8% | 14.7% |
| 経常利益 | Ordinary Profit | | 1,845,060 | 2,145,129 | 2,350,567 | 2,607,542 |
| 前年比 | Year on Year (%) | | - | 16.3% | 9.6% | 10.9% |
| 当期純利益 | Net Profit | | 1,267,727 | 1,487,088 | 1,633,948 | 1,801,903 |
| 前年比 | Year on Year (%) | | - | 17.3% | 9.9% | 10.3% |
| 純資産額 | Total Equity | | 3,426,077 | 4,284,918 | 5,165,569 | 6,153,799 |
| 前年比 | Year on Year (%) | | - | 25.1% | 20.6% | 19.1% |
| 総資産額 | Total Assets | | 11,576,224 | 14,126,179 | 17,390,925 | 26,615,578 |
| 前年比 | Year on Year (%) | | - | 22.0% | 23.1% | 53.0% |
| GMOペイメントサービス | | | | | | |
| (単体) | (non-consolidated) | 千円 Thousand yen | | | | |
| 売上高 | Revenue | | 3,586,025 | 4,472,180 | 5,048,580 | 6,297,553 |
| 前年比 | Year on Year (%) | | - | 24.7% | 12.9% | 24.7% |
| 経常利益 | Ordinary Profit | | -234,034 | 847,829 | 1,212,549 | 700,869 |
| 前年比 | Year on Year (%) | | - | -462.3% | 43.0% | -42.2% |
| 当期純利益 | Net Profit | | -49,073 | 541,366 | 755,294 | 470,195 |
| 前年比 | Year on Year (%) | | - | -1203.2% | 39.5% | -37.7% |
| 純資産額 | Total Equity | | -134,953 | 406,412 | 1,261,707 | 1,731,902 |
| 前年比 | Year on Year (%) | | - | -401.2% | 210.5% | 37.3% |
| 総資産額 | Total Assets | | 13,920,647 | 18,769,970 | 24,951,901 | 28,564,666 |
| 前年比 | Year on Year (%) | | - | 34.8% | 32.9% | 14.5% |
| GMOフィナンシャルゲート | | | | | | |
| (単体) | (non-consolidated) | 千円 Thousand yen | | | | |
| 売上高 | Revenue | | - | - | - | 3,379,443 |
| 前年比 | Year on Year (%) | | - | - | - | - |
| 経常利益 | Ordinary Profit | | - | - | - | 426,306 |
| 前年比 | Year on Year (%) | | - | - | - | - |
| 当期純利益 | Net Profit | | - | - | - | 296,697 |
| 前年比 | Year on Year (%) | | - | - | - | - |
| 純資産額 | Total Equity | | - | - | - | 3,754,347 |
| 前年比 | Year on Year (%) | | - | - | - | - |
| 総資産額 | Total Assets | | - | - | - | 5,752,229 |
| 前年比 | Year on Year (%) | | - | - | - | - |

注1) 当社は9月期決算

注2) 売上高・経常利益・当期純利益は連結消去前の数値。

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Figures for revenue, ordinary profit and net profit are before consolidated eliminations.

Major Companies
Financial Information

主要各社 損益情報

単位 Unit

FY2021

FY2022

| GMOペイメントゲートウェイ (単体) | GMO Payment Gateway (non-consolidated) | 千円 Thousand yen | | |
|------------------------|---|-----------------|-------------|-------------|
| 売上高 | Revenue | | 22,743,496 | 27,131,331 |
| 前年比 | Year on Year (%) | | 20.4% | 19.3% |
| 経常利益 | Ordinary Profit | | 9,700,342 | 18,200,757 |
| 前年比 | Year on Year (%) | | 22.2% | 87.6% |
| 当期純利益 | Net Profit | | 6,860,478 | 14,587,055 |
| 前年比 | Year on Year (%) | | 28.9% | 112.6% |
| 純資産額 | Total Equity | | 46,246,630 | 55,395,293 |
| 前年比 | Year on Year (%) | | 78.9% | 19.8% |
| 総資産額 | Total Assets | | 154,264,064 | 182,213,386 |
| 前年比 | Year on Year (%) | | 14.5% | 18.1% |

| GMOイブシロン (単体) | GMO Epsilon (non-consolidated) | 千円 Thousand yen | | |
|------------------|-----------------------------------|-----------------|------------|------------|
| 売上高 | Revenue | | 4,824,589 | 4,933,541 |
| 前年比 | Year on Year (%) | | 20.8% | 2.3% |
| 経常利益 | Ordinary Profit | | 3,050,369 | 3,058,894 |
| 前年比 | Year on Year (%) | | 17.0% | 0.3% |
| 当期純利益 | Net Profit | | 1,872,005 | 2,116,487 |
| 前年比 | Year on Year (%) | | 3.9% | 13.1% |
| 純資産額 | Total Equity | | 7,126,349 | 8,308,782 |
| 前年比 | Year on Year (%) | | 15.8% | 16.6% |
| 総資産額 | Total Assets | | 26,917,519 | 27,741,515 |
| 前年比 | Year on Year (%) | | 1.1% | 3.1% |

| GMOペイメントサービス (単体) | GMO Payment Service (non-consolidated) | 千円 Thousand yen | | |
|----------------------|---|-----------------|------------|------------|
| 売上高 | Revenue | | 6,680,654 | 7,218,658 |
| 前年比 | Year on Year (%) | | 6.1% | 8.1% |
| 経常利益 | Ordinary Profit | | 990,854 | 461,511 |
| 前年比 | Year on Year (%) | | 41.4% | -53.4% |
| 当期純利益 | Net Profit | | 694,091 | 312,213 |
| 前年比 | Year on Year (%) | | 47.6% | -55.0% |
| 純資産額 | Total Equity | | 2,425,993 | 2,391,137 |
| 前年比 | Year on Year (%) | | 40.1% | -1.4% |
| 総資産額 | Total Assets | | 29,696,727 | 32,957,403 |
| 前年比 | Year on Year (%) | | 4.0% | 11.0% |

| GMOフィナンシャルゲート (単体) | GMO Financial Gate (non-consolidated) | 千円 Thousand yen | | |
|-----------------------|--|-----------------|-----------|-----------|
| 売上高 | Revenue | | 6,705,833 | 9,735,097 |
| 前年比 | Year on Year (%) | | 98.4% | 45.2% |
| 経常利益 | Ordinary Profit | | 759,691 | 532,769 |
| 前年比 | Year on Year (%) | | 78.2% | -29.9% |
| 当期純利益 | Net Profit | | 579,153 | 354,508 |
| 前年比 | Year on Year (%) | | 95.2% | -38.8% |
| 純資産額 | Total Equity | | 4,318,960 | 4,487,755 |
| 前年比 | Year on Year (%) | | 15.0% | 3.9% |
| 総資産額 | Total Assets | | 6,946,505 | 6,281,209 |
| 前年比 | Year on Year (%) | | 20.8% | -9.6% |

注1) 当社は9月期決算

注2) 売上高・経常利益・当期純利益は連結消去前の数値。

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Figures for revenue, ordinary profit and net profit are before consolidated eliminations.