

Notice of Capital and Business Partnership and Private Placement of New Shares

Build a management foundation as a leader
in the field of payment service in Japan

June 9, 2015

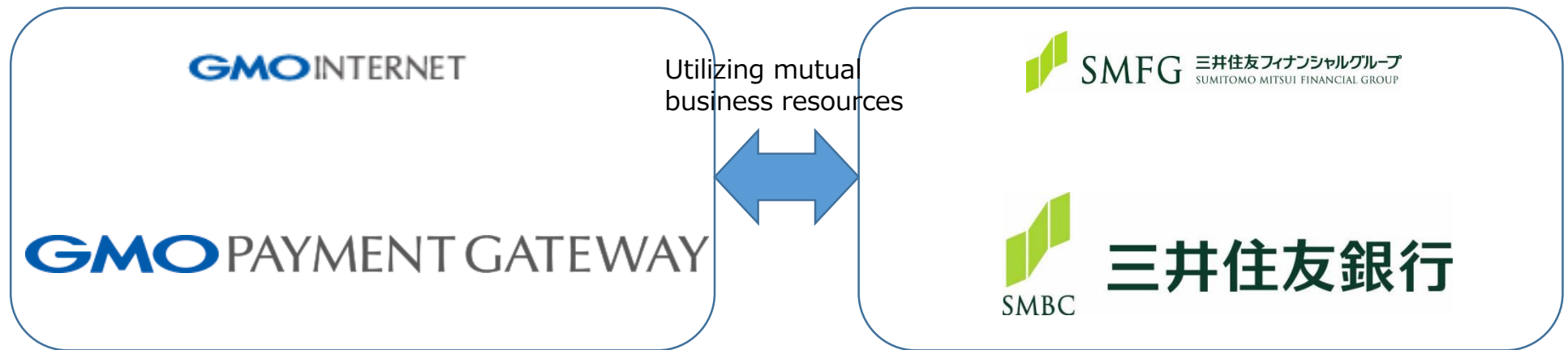
GMO Payment Gateway, Inc.
(3769: Tokyo Stock Exchange section-1)

GMO PAYMENT GATEWAY

<http://corp.gmo-pg.com/>

Objective of the business and capital partnership

To create high added value services and new business domain by utilizing mutual business resources and know-how



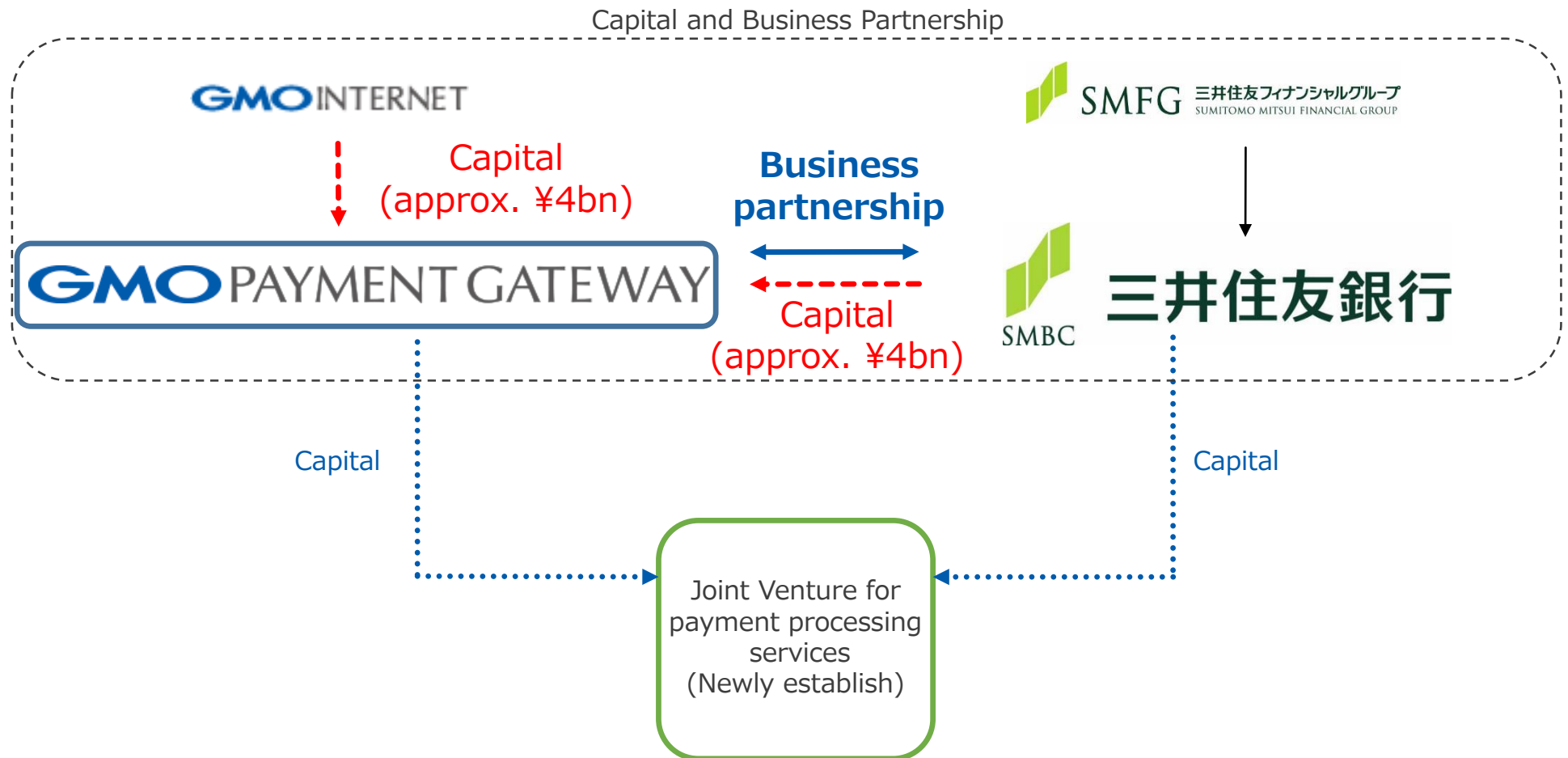
Business and capital partnership with Sumitomo Mitsui Financial Group, Sumitomo Mitsui Banking Corporation and GMO Internet

【Objective】

- ① Establish a joint venture company that will provide credit card payment processing services (being overwhelming position of No. 1 in Japan)
- ② Raising capital to expand the financing services business(MSB : Money service business)
- ③ Create new payment services by utilizing mutual business resources and strengths.

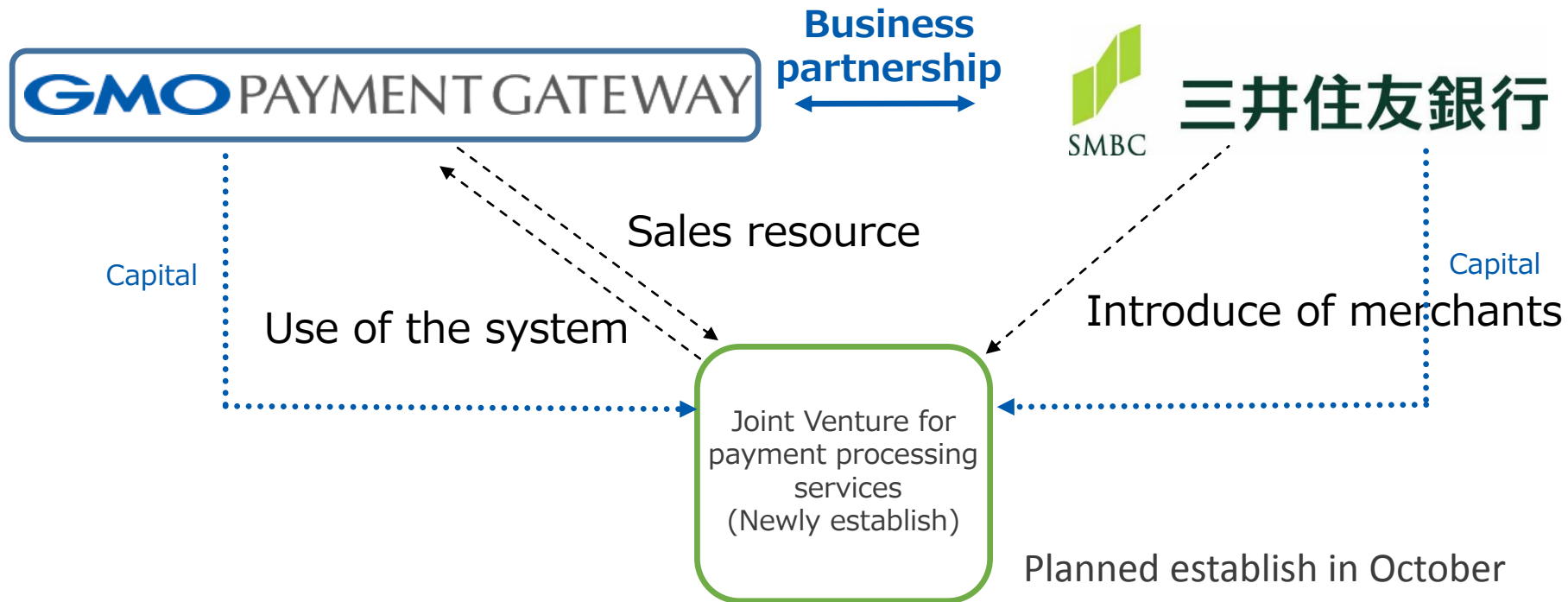
Details of the Business and Capital Partnership

Strategic partnership with Financial group & Internet group



Use of capital raised 1 : Establish a joint venture company that will provide credit card payment processing services

Our group with the new joint venture company will be the No.1 company in this Payment processing field

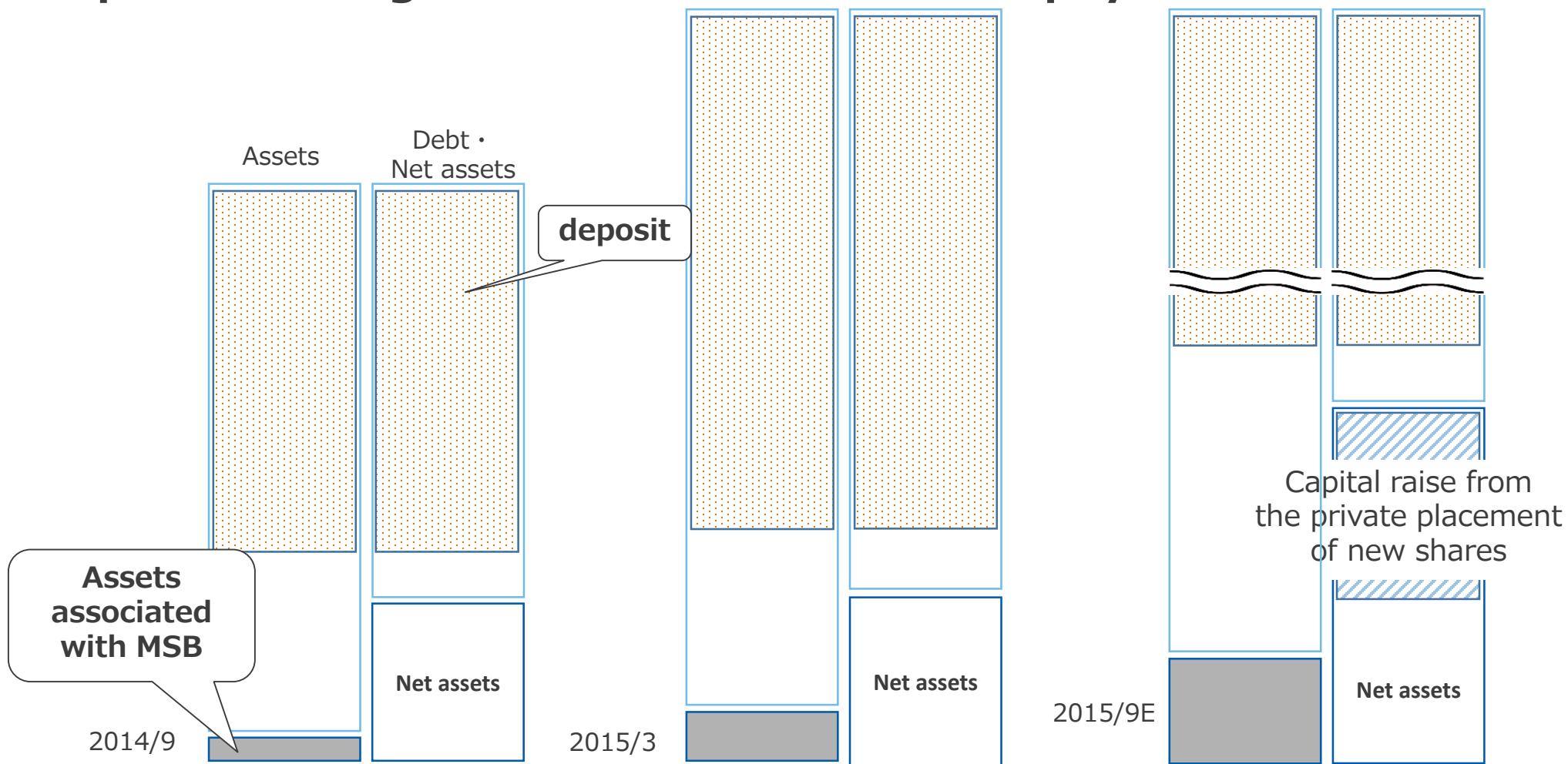


Add the channel for developing merchants from the bank group to GMO-PG(sales are from face to face)and GMO Epsion.

※holding a council between two company for details

Use of capital raised 2 : raise capital to expand the Financing services business

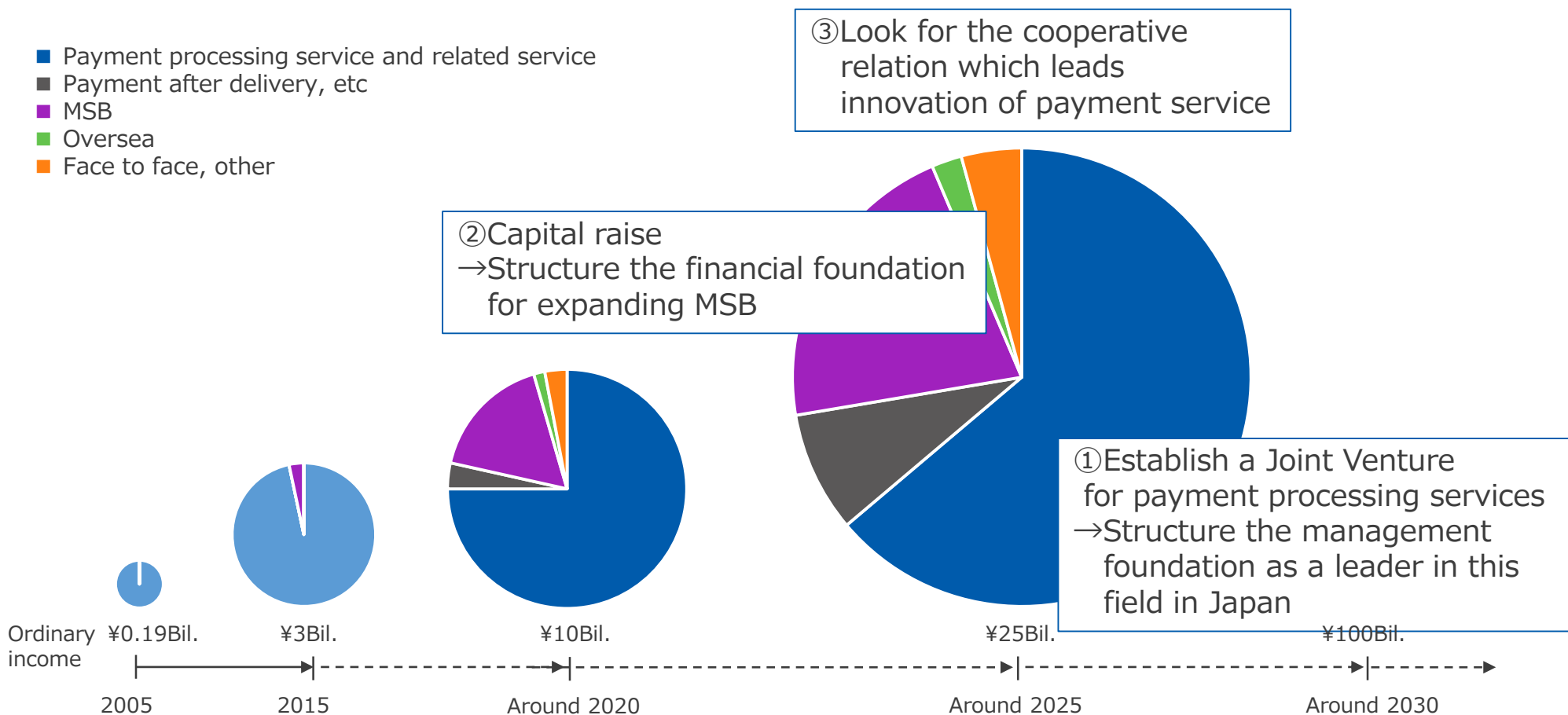
Expand the original Fintech in the field of payment service



※Assets associated with MSB : Outstanding loan associated with transaction Lending services, Advance payments-trade associated with early payment services, Accounts receivable-other associated with GMO Pay Later service, etc.

Contribute to the growth and the corporate value creation by this partnering

Essential measures to realize the quantitative goals



※Ordinary income : 2005:actual, 2015:forecast, Other numbers:targets
MSB : Money service business

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For more information, please contact the Company Value Creation Planning Office

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