

Major Financial Information and KPIs		単位	Unit	17/1Q	17/2Q	17/3Q	17/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			343,665	451,120	235,622	324,304
前年同期比	Year on Year (%)			-	-	-	-
ストック	Stock (Fixed Revenue)			687,290	712,690	723,365	749,488
前年同期比	Year on Year (%)			-	-	-	-
フィー	Fee (Transaction Processing Revenue)			1,026,395	1,120,180	1,191,924	1,265,563
前年同期比	Year on Year (%)			-	-	-	-
スプレッド	Spread (Merchant Acquiring Service Revenue)			1,876,295	2,056,942	2,291,106	2,432,917
前年同期比	Year on Year (%)			-	-	-	-
合計	Total			3,933,646	4,340,932	4,442,016	4,772,272
前年同期比	Year on Year (%)			-	-	-	-
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			2,812,430	3,074,290	2,911,469	3,101,650
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			1,425,528	1,816,942	1,658,178	1,464,120
前年同期比	Year on Year (%)			-	-	-	-
金融関連事業		Money Service Business					
売上収益	Revenue			964,546	1,105,943	1,379,037	1,517,675
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			164,567	-252,026	-5,637	238,518
前年同期比	Year on Year (%)			-	-	-	-
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			1,049,709	1,021,854	1,043,395	1,072,423
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			110,741	75,541	42,283	-23,864
前年同期比	Year on Year (%)			-	-	-	-
調整額		Adjustments					
売上収益	Revenue			0	0	0	0
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-461,938	-725,772	-604,759	-974,027
前年同期比	Year on Year (%)			-	-	-	-
合計		Total					
売上収益	Revenue			4,826,686	5,202,087	5,333,902	5,691,746
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			1,238,899	914,683	1,090,066	704,747
前年同期比	Year on Year (%)			-	-	-	-
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			81,990	85,123	88,425	82,349
前年同期比	Year on Year (%)			-	-	-	-
稼働店舗数	Operating Stores			76,182	78,430	80,921	73,189
前年同期比	Year on Year (%)			-	-	-	-
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			0.25	0.26	0.28	0.29
前年同期比	Year on Year (%)			-	-	-	-
オンライン決済のみ	Online Payment			0.25	0.26	0.28	0.28
前年同期比	Year on Year (%)			-	-	-	-
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			0.6	0.6	0.7	0.7
前年同期比	Year on Year (%)			-	-	-	-
オンライン決済のみ	Online Payment			0.5	0.6	0.7	0.6
前年同期比	Year on Year (%)			-	-	-	-

注1) 当社は9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数

当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年12月期末の基準に基づいて除く

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020),

the above figures present the amounts for continued operations only and exclude the discontinued operations.

However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service.

This represents the number of stores (merchants) with a standing contract with the GMO-PG consolidated group

and is connected to our system for real-time payment processing, in principle.

Note 4) Operating stores present the figures for GMO-PG and GMO Epsilon (EP).

Consolidated transaction (TRX) volume and value figures are the sum totals

for GMO-PG, GMO-EP, GMO Payment Service (GMO-PS) and GMO Financial Gate (GMO-FG).

Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) Operating stores, consolidated transaction volume and value are computed

according to the standard as of FY2021 which exclude a specific merchant and few other merchants.

Major Financial Information and KPIs		単位	Unit	18/1Q	18/2Q	18/3Q	18/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			247,607	386,114	296,737	561,833
前年同期比	Year on Year (%)			-28.0%	-14.4%	25.9%	73.2%
ストック	Stock (Fixed Revenue)			791,068	828,296	889,193	919,852
前年同期比	Year on Year (%)			15.1%	16.2%	22.9%	22.7%
フィー	Fee (Transaction Processing Revenue)			1,406,318	1,520,376	1,661,962	1,767,479
前年同期比	Year on Year (%)			37.0%	35.7%	39.4%	39.7%
スプレッド	Spread (Merchant Acquiring Service Revenue)			2,557,976	2,671,258	2,532,404	2,815,607
前年同期比	Year on Year (%)			36.3%	29.9%	10.5%	15.7%
合計	Total			5,002,969	5,406,043	5,380,296	6,064,772
前年同期比	Year on Year (%)			27.2%	24.5%	21.1%	27.1%
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			3,311,505	3,649,402	3,707,588	4,133,004
前年同期比	Year on Year (%)			17.7%	18.7%	27.3%	33.3%
セグメント損益	Operating Profit			1,677,270	2,178,259	2,200,678	2,008,597
前年同期比	Year on Year (%)			17.7%	19.9%	32.7%	37.2%
金融関連事業		Money Service Business					
売上収益	Revenue			1,525,907	1,580,294	1,474,421	1,673,883
前年同期比	Year on Year (%)			58.2%	42.9%	6.9%	10.3%
セグメント損益	Operating Profit			387,503	195,897	290,905	503,379
前年同期比	Year on Year (%)			135.5%	-177.7%	-5260.6%	111.0%
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			1,261,524	1,229,844	1,381,662	1,488,285
前年同期比	Year on Year (%)			20.2%	20.4%	32.4%	38.8%
セグメント損益	Operating Profit			47,734	-25,669	84,481	-284,517
前年同期比	Year on Year (%)			-56.9%	-134.0%	99.8%	1092.2%
調整額		Adjustments					
売上収益	Revenue			0	0	0	0
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-518,043	-673,047	-655,168	-867,354
前年同期比	Year on Year (%)			12.1%	-7.3%	8.3%	-11.0%
合計		Total					
売上収益	Revenue			6,098,938	6,459,540	6,563,670	7,295,172
前年同期比	Year on Year (%)			26.4%	24.2%	23.1%	28.2%
セグメント損益	Operating Profit			1,594,464	1,675,440	1,920,895	1,360,105
前年同期比	Year on Year (%)			28.7%	83.2%	76.2%	93.0%
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			86,136	88,673	93,450	102,484
前年同期比	Year on Year (%)			5.1%	4.2%	5.7%	24.5%
稼働店舗数	Operating Stores			75,836	77,328	79,181	82,089
前年同期比	Year on Year (%)			-0.5%	-1.4%	-2.2%	12.2%
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			0.31	0.33	0.35	0.37
前年同期比	Year on Year (%)			25.5%	24.4%	23.5%	27.4%
オンライン決済のみ	Online Payment			0.31	0.32	0.34	0.36
前年同期比	Year on Year (%)			25.3%	24.3%	23.4%	27.4%
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			0.8	0.8	0.9	0.9
前年同期比	Year on Year (%)			34.7%	30.5%	23.9%	28.0%
オンライン決済のみ	Online Payment			0.7	0.8	0.8	0.8
前年同期比	Year on Year (%)			35.8%	32.0%	24.7%	29.7%

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注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

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注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年12月期末の基準に基づいて除く

Note 1) GMO-PG consolidated group's fiscal year ends in September.

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according to the standard as of FY2021 which exclude a specific merchant and few other merchants.

Major Financial Information and KPIs		単位	Unit	19/1Q	19/2Q	19/3Q	19/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			389,909	316,279	323,372	362,458
前年同期比	Year on Year (%)			57.5%	-18.1%	9.0%	-35.5%
ストック	Stock (Fixed Revenue)			1,179,553	1,221,962	1,236,301	1,261,462
前年同期比	Year on Year (%)			49.1%	47.5%	39.0%	37.1%
フィー	Fee (Transaction Processing Revenue)			1,906,732	1,846,773	1,812,875	1,825,253
前年同期比	Year on Year (%)			35.6%	21.5%	9.1%	3.3%
スプレッド	Spread (Merchant Acquiring Service Revenue)			3,450,069	3,135,755	3,289,109	3,364,855
前年同期比	Year on Year (%)			34.9%	17.4%	29.9%	19.5%
合計	Total			6,926,264	6,520,769	6,661,658	6,814,027
前年同期比	Year on Year (%)			38.4%	20.6%	23.8%	12.4%
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			4,737,738	4,534,641	4,594,056	4,945,270
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			2,428,285	2,296,326	2,627,619	2,679,522
前年同期比	Year on Year (%)			-	-	-	-
金融関連事業		Money Service Business					
売上収益	Revenue			2,014,326	1,819,277	1,911,176	1,733,327
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			645,908	342,070	489,890	494,690
前年同期比	Year on Year (%)			-	-	-	-
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			174,199	166,850	156,427	135,430
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			3,337	70,571	46,103	-9,619
前年同期比	Year on Year (%)			-	-	-	-
調整額		Adjustments					
売上収益	Revenue			0	0	0	0
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-920,062	-503,155	-594,847	-533,847
前年同期比	Year on Year (%)			-	-	-	-
合計		Total					
売上収益	Revenue			6,926,264	6,520,769	6,661,658	6,814,027
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			2,157,469	2,205,811	2,568,765	2,630,746
前年同期比	Year on Year (%)			-	-	-	-
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			112,341	133,199	184,480	228,765
前年同期比	Year on Year (%)			30.4%	50.2%	97.4%	123.2%
稼働店舗数	Operating Stores			85,608	85,422	87,498	90,907
前年同期比	Year on Year (%)			12.9%	10.5%	10.5%	10.7%
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			0.41	0.43	0.44	0.49
前年同期比	Year on Year (%)			29.7%	29.8%	26.4%	33.1%
オンライン決済のみ	Online Payment			0.40	0.42	0.43	0.48
前年同期比	Year on Year (%)			29.7%	29.6%	26.1%	32.6%
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			1.1	1.1	1.1	1.2
前年同期比	Year on Year (%)			29.5%	24.6%	23.5%	27.8%
オンライン決済のみ	Online Payment			1.0	1.0	1.0	1.1
前年同期比	Year on Year (%)			31.4%	24.9%	24.0%	27.1%

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Major Financial Information and KPIs		単位	Unit	20/1Q	20/2Q	20/3Q	20/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			659,126	725,031	489,997	506,580
前年同期比	Year on Year (%)			69.0%	129.2%	51.5%	39.8%
ストック	Stock (Fixed Revenue)			1,359,316	1,411,474	1,460,884	1,478,295
前年同期比	Year on Year (%)			15.2%	15.5%	18.2%	17.2%
フィー	Fee (Transaction Processing Revenue)			1,937,740	2,083,239	2,382,763	2,527,970
前年同期比	Year on Year (%)			1.6%	12.8%	31.4%	38.5%
スプレッド	Spread (Merchant Acquiring Service Revenue)			3,646,733	3,672,046	4,290,314	4,414,894
前年同期比	Year on Year (%)			5.7%	17.1%	30.4%	31.2%
合計	Total			7,602,916	7,891,790	8,623,959	8,927,739
前年同期比	Year on Year (%)			9.8%	21.0%	29.5%	31.0%
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			5,363,714	5,494,605	5,950,927	6,228,374
前年同期比	Year on Year (%)			13.2%	21.2%	29.5%	25.9%
セグメント損益	Operating Profit			2,502,263	2,878,048	3,267,517	2,933,404
前年同期比	Year on Year (%)			3.0%	25.3%	24.4%	9.5%
金融関連事業		Money Service Business					
売上収益	Revenue			2,102,490	2,261,738	2,503,917	2,548,024
前年同期比	Year on Year (%)			4.4%	24.3%	31.0%	47.0%
セグメント損益	Operating Profit			336,618	493,051	507,564	462,573
前年同期比	Year on Year (%)			-47.9%	44.1%	3.6%	-6.5%
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			139,243	138,076	171,250	153,455
前年同期比	Year on Year (%)			-20.1%	-17.2%	9.5%	13.3%
セグメント損益	Operating Profit			-1,954	40,576	41,345	-2,471
前年同期比	Year on Year (%)			-	-42.5%	-10.3%	-
調整額		Adjustments					
売上収益	Revenue			-2,532	-2,628	-2,136	-2,114
前年同期比	Year on Year (%)			-	-	-	-
セグメント損益	Operating Profit			-731,555	-828,704	-726,291	-783,318
前年同期比	Year on Year (%)			-20.5%	64.7%	22.1%	46.7%
合計		Total					
売上収益	Revenue			7,602,916	7,891,790	8,623,959	8,927,739
前年同期比	Year on Year (%)			9.8%	21.0%	29.5%	31.0%
セグメント損益	Operating Profit			2,105,372	2,582,972	3,090,134	2,610,189
前年同期比	Year on Year (%)			-2.4%	17.1%	20.3%	-0.8%
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			254,261	281,500	305,004	324,062
前年同期比	Year on Year (%)			126.3%	111.3%	65.3%	41.7%
稼働店舗数	Operating Stores			95,074	98,504	102,500	106,461
前年同期比	Year on Year (%)			11.1%	15.3%	17.1%	17.1%
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			0.55	0.59	0.69	0.74
前年同期比	Year on Year (%)			34.8%	38.8%	54.6%	49.4%
オンライン決済のみ	Online Payment			0.54	0.58	0.67	0.72
前年同期比	Year on Year (%)			33.4%	37.2%	53.1%	47.5%
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			1.4	1.4	1.5	1.5
前年同期比	Year on Year (%)			28.1%	26.1%	28.5%	28.7%
オンライン決済のみ	Online Payment			1.2	1.2	1.3	1.3
前年同期比	Year on Year (%)			23.2%	19.8%	24.9%	22.6%

注1) 当社は9月期決算

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ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数

当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年12月期末の基準に基づいて除く

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020),

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However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

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for GMO-PG, GMO-EP, GMO Payment Service (GMO-PS) and GMO Financial Gate (GMO-FG).

Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) Operating stores, consolidated transaction volume and value are computed

according to the standard as of FY2021 which exclude a specific merchant and few other merchants.

Major Financial Information and KPIs		単位	Unit	21/1Q	21/2Q	21/3Q	21/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			876,426	1,131,810	1,552,102	1,754,215
前年同期比	Year on Year (%)			33.0%	56.1%	216.8%	246.3%
ストック	Stock (Fixed Revenue)			1,522,927	1,610,129	1,717,651	1,723,108
前年同期比	Year on Year (%)			12.0%	14.1%	17.6%	16.6%
フィー	Fee (Transaction Processing Revenue)			2,559,395	2,713,723	2,669,602	2,922,967
前年同期比	Year on Year (%)			32.1%	30.3%	12.0%	15.6%
スプレッド	Spread (Merchant Acquiring Service Revenue)			4,808,382	4,665,530	4,707,393	4,731,874
前年同期比	Year on Year (%)			31.9%	27.1%	9.7%	7.2%
合計	Total			9,767,132	10,121,192	10,646,748	11,132,163
前年同期比	Year on Year (%)			28.5%	28.2%	23.5%	24.7%
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			7,122,180	7,334,275	7,997,876	8,358,475
前年同期比	Year on Year (%)			32.8%	33.5%	34.4%	34.2%
セグメント損益	Operating Profit			3,411,105	3,804,555	3,830,910	3,378,221
前年同期比	Year on Year (%)			36.3%	32.2%	17.2%	15.2%
金融関連事業		Money Service Business					
売上収益	Revenue			2,483,398	2,609,322	2,465,705	2,593,026
前年同期比	Year on Year (%)			18.1%	15.4%	-1.5%	1.8%
セグメント損益	Operating Profit			489,533	670,847	528,740	404,060
前年同期比	Year on Year (%)			45.4%	36.1%	4.2%	-12.6%
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			163,822	180,146	187,958	185,935
前年同期比	Year on Year (%)			17.7%	30.5%	9.8%	21.2%
セグメント損益	Operating Profit			20,014	38,328	28,640	-193,868
前年同期比	Year on Year (%)			-	-5.5%	-30.7%	-
調整額		Adjustments					
売上収益	Revenue			-2,268	-2,552	-4,790	-5,274
前年同期比	Year on Year (%)			-10.4%	-2.9%	124.3%	149.5%
セグメント損益	Operating Profit			-797,953	-1,043,300	-759,159	-823,466
前年同期比	Year on Year (%)			9.1%	25.9%	4.5%	5.1%
合計		Total					
売上収益	Revenue			9,767,132	10,121,192	10,646,748	11,132,163
前年同期比	Year on Year (%)			28.5%	28.2%	23.5%	24.7%
セグメント損益	Operating Profit			3,122,699	3,470,430	3,629,131	2,764,947
前年同期比	Year on Year (%)			48.3%	34.4%	17.4%	5.9%
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			214,404	244,356	270,389	311,477
前年同期比	Year on Year (%)			-15.7%	-13.2%	-11.3%	-3.9%
稼働店舗数	Operating Stores			111,655	117,799	119,373	123,938
前年同期比	Year on Year (%)			17.4%	19.6%	16.5%	16.4%
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			0.84	0.82	0.89	0.97
前年同期比	Year on Year (%)			51.8%	38.3%	30.2%	31.1%
オンライン決済のみ	Online Payment			0.81	0.79	0.85	0.92
前年同期比	Year on Year (%)			50.6%	37.0%	27.4%	27.7%
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			2.0	1.8	2.0	2.0
前年同期比	Year on Year (%)			42.3%	34.0%	35.4%	33.7%
オンライン決済のみ	Online Payment			1.7	1.6	1.7	1.7
前年同期比	Year on Year (%)			39.3%	31.5%	25.7%	23.3%

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ただし、2017年9月期 第1四半期から2018年9月期 第4四半期のセグメント業績に限り、MACROKIOSK社を含む金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数

当社と契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年12月期末の基準に基づいて除く

Note 1) GMO-PG consolidated group's fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in fiscal year ending September 2020 (FY2020),

the above figures present the amounts for continued operations only and exclude the discontinued operations.

However, figures from Q1 FY2017 to Q4 FY2018 include MACROKIOSK.

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Major Financial Information and KPIs		単位	Unit	22/1Q	22/2Q	22/3Q	22/4Q
主な財務情報・KPI							
品目別売上収益		Revenue breakdown by business model		千円	Thousand yen		
イニシャル	Initial (Initial Revenue)			1,484,676			
前年同期比	Year on Year (%)			69.4%			
ストック	Stock (Fixed Revenue)			1,851,185			
前年同期比	Year on Year (%)			21.6%			
フィー	Fee (Transaction Processing Revenue)			3,149,958			
前年同期比	Year on Year (%)			23.1%			
スプレッド	Spread (Merchant Acquiring Service Revenue)			5,371,946			
前年同期比	Year on Year (%)			11.7%			
合計	Total			11,857,766			
前年同期比	Year on Year (%)			21.4%			
セグメントの業績		Results by segment		千円	Thousand yen		
決済代行事業		Payment Processing Business					
売上収益	Revenue			8,866,543			
前年同期比	Year on Year (%)			24.5%			
セグメント損益	Operating Profit			4,260,112			
前年同期比	Year on Year (%)			24.9%			
金融関連事業		Money Service Business					
売上収益	Revenue			2,772,849			
前年同期比	Year on Year (%)			11.7%			
セグメント損益	Operating Profit			630,956			
前年同期比	Year on Year (%)			28.9%			
決済活性化事業		Payment Enhancement Business					
売上収益	Revenue			225,809			
前年同期比	Year on Year (%)			37.8%			
セグメント損益	Operating Profit			51,297			
前年同期比	Year on Year (%)			156.3%			
調整額		Adjustments					
売上収益	Revenue			-7,436			
前年同期比	Year on Year (%)			227.9%			
セグメント損益	Operating Profit			-825,988			
前年同期比	Year on Year (%)			3.5%			
合計		Total					
売上収益	Revenue			11,857,766			
前年同期比	Year on Year (%)			21.4%			
セグメント損益	Operating Profit			4,116,377			
前年同期比	Year on Year (%)			31.8%			
稼働店舗数		Operating Stores		店	Store		
加盟店ID数	Number of Merchant IDs			360,275			
前年同期比	Year on Year (%)			68.0%			
稼働店舗数	Operating Stores			129,659			
前年同期比	Year on Year (%)			16.1%			
連結決済処理件数		Consol. TRX Volume		十億件	Billion trx.		
連結決済処理件数	Consol. TRX Volume			1.12			
前年同期比	Year on Year (%)			33.3%			
オンライン決済のみ	Online Payment			1.04			
前年同期比	Year on Year (%)			28.1%			
連結決済処理金額		Consol. TRX Value		一兆円	Trillion yen		
連結決済処理金額	Consol. TRX Volume			2.6			
前年同期比	Year on Year (%)			33.8%			
オンライン決済のみ	Online Payment			2.1			
前年同期比	Year on Year (%)			20.3%			

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主要各社 損益情報	Major Companies Financial Information	単位 Unit	FY2017	FY2018	FY2019	FY2020	FY2021
GMOペイメントゲートウェイ (単体)	GMO Payment Gateway (non-consolidated)	千円 Thousand yen					
売上高	Revenue		11,613,358	14,139,582	16,348,407	18,885,031	22,743,496
前年同期比	Year on Year (%)		-	21.8%	15.6%	15.5%	20.4%
経常利益	Ordinary Profit		4,087,531	4,695,152	6,700,053	7,936,648	9,700,342
前年同期比	Year on Year (%)		-	14.9%	42.7%	18.5%	22.2%
当期純利益	Net Profit		2,973,342	3,952,393	4,416,309	5,323,873	6,860,478
前年同期比	Year on Year (%)		-	32.9%	11.7%	20.6%	28.9%
純資産額	Total Equity		17,967,867	21,670,285	22,409,901	25,856,177	46,246,630
前年同期比	Year on Year (%)		-	20.6%	3.4%	15.4%	78.9%
総資産額	Total Assets		54,867,654	79,929,154	97,261,809	134,678,316	154,264,064
前年同期比	Year on Year (%)		-	45.7%	21.7%	38.5%	14.5%
GMOイプシロン (単体)	GMO Epsilon (non-consolidated)	千円 Thousand yen					
売上高	Revenue		2,617,517	3,142,686	3,483,566	3,994,988	4,824,589
前年同期比	Year on Year (%)		-	20.1%	10.8%	14.7%	20.8%
経常利益	Ordinary Profit		1,845,060	2,145,129	2,350,567	2,607,542	3,050,369
前年同期比	Year on Year (%)		-	16.3%	9.6%	10.9%	17.0%
当期純利益	Net Profit		1,267,727	1,487,088	1,633,948	1,801,903	1,872,005
前年同期比	Year on Year (%)		-	17.3%	9.9%	10.3%	3.9%
純資産額	Total Equity		3,426,077	4,284,918	5,165,569	6,153,799	7,126,349
前年同期比	Year on Year (%)		-	25.1%	20.6%	19.1%	15.8%
総資産額	Total Assets		11,576,224	14,126,179	17,390,925	26,615,578	26,917,519
前年同期比	Year on Year (%)		-	22.0%	23.1%	53.0%	1.1%
GMOペイメントサービス (単体)	GMO Payment Service (non-consolidated)	千円 Thousand yen					
売上高	Revenue		3,586,025	4,472,180	5,048,580	6,297,553	6,680,654
前年同期比	Year on Year (%)		-	24.7%	12.9%	24.7%	6.1%
経常利益	Ordinary Profit		-234,034	847,829	1,212,549	700,869	990,854
前年同期比	Year on Year (%)		-	-462.3%	43.0%	-42.2%	41.4%
当期純利益	Net Profit		-49,073	541,366	755,294	470,195	694,091
前年同期比	Year on Year (%)		-	-1203.2%	39.5%	-37.7%	47.6%
純資産額	Total Equity		-134,953	406,412	1,261,707	1,731,902	2,425,993
前年同期比	Year on Year (%)		-	-401.2%	210.5%	37.3%	40.1%
総資産額	Total Assets		13,920,647	18,769,970	24,951,901	28,564,666	29,696,727
前年同期比	Year on Year (%)		-	34.8%	32.9%	14.5%	4.0%
GMOフィナンシャルゲート (単体)	GMO Financial Gate (non-consolidated)	千円 Thousand yen					
売上高	Revenue		-	-	-	3,379,443	6,705,833
前年同期比	Year on Year (%)		-	-	-	-	98.4%
経常利益	Ordinary Profit		-	-	-	426,306	759,691
前年同期比	Year on Year (%)		-	-	-	-	78.2%
当期純利益	Net Profit		-	-	-	296,697	579,153
前年同期比	Year on Year (%)		-	-	-	-	95.2%
純資産額	Total Equity		-	-	-	3,754,347	4,318,960
前年同期比	Year on Year (%)		-	-	-	-	15.0%
総資産額	Total Assets		-	-	-	5,752,229	6,946,505
前年同期比	Year on Year (%)		-	-	-	-	20.8%

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