

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	19/1Q	19/2Q	19/3Q	19/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					389,909	316,278	323,372	362,458
前年同期比	Year on Year (%)					-	-	-	-
ストック	Stock (Fixed Revenue)					1,179,553	1,221,962	1,236,300	1,261,461
前年同期比	Year on Year (%)					-	-	-	-
フィー	Fee (Transaction Processing Revenue)					1,906,732	1,846,773	1,812,875	1,825,252
前年同期比	Year on Year (%)					-	-	-	-
スプレッド	Spread (Merchant Acquiring Service Revenue)					3,450,069	3,135,754	3,289,109	3,364,854
前年同期比	Year on Year (%)					-	-	-	-
合計	Total					6,926,264	6,520,769	6,661,658	6,814,026
前年同期比	Year on Year (%)					-	-	-	-
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					4,737,738	4,534,641	4,594,056	4,945,270
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					2,428,285	2,296,326	2,627,619	2,679,522
前年同期比	Year on Year (%)					-	-	-	-
金融関連事業	Money Service Business								
売上収益	Revenue					2,014,326	1,819,277	1,911,176	1,733,327
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					645,908	342,070	489,890	494,690
前年同期比	Year on Year (%)					-	-	-	-
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					174,199	166,850	156,427	135,430
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					3,337	70,571	46,103	-9,619
前年同期比	Year on Year (%)					-	-	-	-
調整額	Adjustments								
売上収益	Revenue					0	0	0	0
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-920,062	-503,155	-594,847	-533,847
前年同期比	Year on Year (%)					-	-	-	-
合計	Total								
売上収益	Revenue					6,926,264	6,520,769	6,661,658	6,814,027
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					2,157,469	2,205,811	2,568,765	2,630,746
前年同期比	Year on Year (%)					-	-	-	-
稼働店舗数	Operating Stores	店	Store						
加盟店ID数	Number of Merchant IDs					112,341	133,199	184,480	228,765
前年同期比	Year on Year (%)					-	-	-	-
稼働店舗数	Operating Stores					85,608	85,422	87,498	90,907
前年同期比	Year on Year (%)					-	-	-	-
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					4.1	4.3	4.4	4.9
前年同期比	Year on Year (%)					-	-	-	-
オンライン決済のみ	Online Payment					4.0	4.2	4.3	4.8
前年同期比	Year on Year (%)					-	-	-	-
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					1.1	1.1	1.1	1.2
前年同期比	Year on Year (%)					-	-	-	-
オンライン決済のみ	Online Payment					1.0	1.0	1.0	1.1
前年同期比	Year on Year (%)					-	-	-	-

注1) 当社グループは9月期決算

注2) 2020年9月期にMACROKIOSK社が連結除外されたため、非継続事業を除いた継続事業の金額を表示

注3) 加盟店ID数とは、当社決済代行サービスを利用するための店舗（加盟店）毎のIDの個数

当社グループと契約状態にあり、当社システムに接続され、原則としていつでも決済処理可能な店舗の数

注4) 稼働店舗数はGMO-PG・EP、連結決済処理件数・金額はGMO-PG・EP・PS・FG、うちオンライン決済はGMO-PG・EP・PSの数値

注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年9月期末の基準に基づいて除く

Note 1) GMO-PG group companies' fiscal year ends in September.

Note 2) Due to the deconsolidation of MACROKIOSK in September 2020, the above figures present the amounts for continued operations only and exclude the discontinued operations.

Note 3) Number of merchant IDs is defined as the number of IDs assigned to each store for use of service.

This represents the number of stores (merchants) with a standing contract with the Group and those connected to GMO-PG's system to be able to process payments at any time, in principle.

Note 4) Operating stores present the figures for GMO-PG and GMO Epsilon (EP).

Consolidated TRX volume and value figures are the sum totals for GMO-PG, GMO-EP, GMO Payment Service (GMO-PS) and GMO Financial Gate (GMO-FG).

Online payment figure is the sum total for GMO-PG, GMO-EP and GMO-PS.

Note 5) Operating stores, transaction volume and value are computed according to standards as of FY2021. As a result the these figures exclude a specific merchant and few other merchants.

主な財務情報・KPI		Major Financial Information and KPIs		単位	Unit	20/1Q	20/2Q	20/3Q	20/4Q
品目別売上収益	Revenue breakdown by business model	千円	Thousand yen						
イニシャル	Initial (Initial Revenue)					659,126	725,030	489,997	506,579
前年同期比	Year on Year (%)					69.0%	129.2%	51.5%	39.8%
ストック	Stock (Fixed Revenue)					1,359,316	1,411,474	1,460,883	1,478,295
前年同期比	Year on Year (%)					15.2%	15.5%	18.2%	17.2%
フィー	Fee (Transaction Processing Revenue)					1,937,740	2,083,239	2,382,762	2,527,970
前年同期比	Year on Year (%)					1.6%	12.8%	31.4%	38.5%
スプレッド	Spread (Merchant Acquiring Service Revenue)					3,646,733	3,672,045	4,290,314	4,414,893
前年同期比	Year on Year (%)					5.7%	17.1%	30.4%	31.2%
合計	Total					7,602,916	7,891,790	8,623,958	8,927,739
前年同期比	Year on Year (%)					9.8%	21.0%	29.5%	31.0%
セグメントの業績	Results by segment	千円	Thousand yen						
決済代行事業	Payment Processing Business								
売上収益	Revenue					5,363,714	5,494,605	5,950,927	6,228,374
前年同期比	Year on Year (%)					13.2%	21.2%	29.5%	25.9%
セグメント損益	Operating Profit					2,502,263	2,878,048	3,267,517	2,933,404
前年同期比	Year on Year (%)					3.0%	25.3%	24.4%	9.5%
金融関連事業	Money Service Business								
売上収益	Revenue					2,102,490	2,261,738	2,503,917	2,548,024
前年同期比	Year on Year (%)					4.4%	24.3%	31.0%	47.0%
セグメント損益	Operating Profit					336,618	493,051	507,564	462,573
前年同期比	Year on Year (%)					-47.9%	44.1%	3.6%	-6.5%
決済活性化事業	Payment Enhancement Business								
売上収益	Revenue					139,243	138,076	171,250	153,455
前年同期比	Year on Year (%)					-20.1%	-17.2%	9.5%	13.3%
セグメント損益	Operating Profit					-1,954	40,576	41,345	-2,471
前年同期比	Year on Year (%)					-	-42.5%	-10.3%	-
調整額	Adjustments								
売上収益	Revenue					-2,532	-2,628	-2,136	-2,114
前年同期比	Year on Year (%)					-	-	-	-
セグメント損益	Operating Profit					-731,555	-828,704	-726,291	-783,318
前年同期比	Year on Year (%)					-20.5%	64.7%	22.1%	46.7%
合計	Total								
売上収益	Revenue					7,602,916	7,891,790	8,623,959	8,927,739
前年同期比	Year on Year (%)					9.8%	21.0%	29.5%	31.0%
セグメント損益	Operating Profit					2,105,372	2,582,972	3,090,134	2,610,189
前年同期比	Year on Year (%)					-2.4%	17.1%	20.3%	-0.8%
稼働店舗数	Operating Stores	店	Store						
加盟店ID数	Number of Merchant IDs					254,261	281,500	305,004	324,062
前年同期比	Year on Year (%)					126.3%	111.3%	65.3%	41.7%
稼働店舗数	Operating Stores					95,074	98,504	102,500	106,461
前年同期比	Year on Year (%)					11.1%	15.3%	17.1%	17.1%
連結決済処理件数	Consol. TRX Volume	十億円	Billion trx.						
連結決済処理件数	Consol. TRX Volume					5.5	5.9	6.9	7.4
前年同期比	Year on Year (%)					34.8%	38.8%	54.6%	49.4%
オンライン決済のみ	Online Payment					5.4	5.8	6.7	7.2
前年同期比	Year on Year (%)					33.4%	37.2%	53.1%	47.5%
連結決済処理金額	Consol. TRX Value	一兆円	Trillion yen						
連結決済処理金額	Consol. TRX Volume					1.4	1.4	1.5	1.5
前年同期比	Year on Year (%)					28.1%	26.1%	28.5%	28.7%
オンライン決済のみ	Online Payment					1.2	1.2	1.3	1.3
前年同期比	Year on Year (%)					23.2%	19.8%	24.9%	22.6%

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注5) 稼働店舗数および連結決済処理件数・金額の数値は、特定案件および一部加盟店に係る計数を2021年9月期末の基準に基づいて除く

Note 1) GMO-PG group companies' fiscal year ends in September.

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連結子会社 損益情報		Consolidated Subsidiary Financial Information				単位	Unit	FY2017	FY2018	FY2019	FY2020
GMOイブシロン株式会社		GMO Epsilon		千円	Thousand yen						
売上高	Revenue						2,617,517	3,142,686	3,483,566	3,994,988	
前年同期比	Year on Year (%)						-	20.1%	10.8%	14.7%	
経常利益	Ordinary Profit						1,845,060	2,145,129	2,350,567	2,607,542	
前年同期比	Year on Year (%)						-	16.3%	9.6%	10.9%	
当期純利益	Net Profit						1,267,727	1,487,088	1,633,948	1,801,903	
前年同期比	Year on Year (%)						-	17.3%	9.9%	10.3%	
純資産額	Total Equity						3,426,077	4,284,918	5,165,569	6,153,799	
前年同期比	Year on Year (%)						-	25.1%	20.6%	19.1%	
総資産額	Total Assets						11,576,224	14,126,179	17,390,925	26,615,578	
前年同期比	Year on Year (%)						-	22.0%	23.1%	53.0%	
GMOペイメントサービス株式会社		GMO Payment Service		千円	Thousand yen						
売上高	Revenue						3,586,025	4,472,180	5,048,580	6,297,553	
前年同期比	Year on Year (%)						-	24.7%	12.9%	24.7%	
経常利益	Ordinary Profit						-234,034	847,829	1,212,549	700,869	
前年同期比	Year on Year (%)						-	-462.3%	43.0%	-42.2%	
当期純利益	Net Profit						-49,073	541,366	755,294	470,195	
前年同期比	Year on Year (%)						-	-1203.2%	39.5%	-37.7%	
純資産額	Total Equity						-134,953	406,412	1,261,707	1,731,902	
前年同期比	Year on Year (%)						-	-401.2%	210.5%	37.3%	
総資産額	Total Assets						13,920,647	18,769,970	24,951,901	28,564,666	
前年同期比	Year on Year (%)						-	34.8%	32.9%	14.5%	
GMOフィナンシャルゲート株式会社		GMO Financial Gate		千円	Thousand yen						
売上高	Revenue						-	-	-	3,379,443	
前年同期比	Year on Year (%)						-	-	-	-	
経常利益	Ordinary Profit						-	-	-	426,306	
前年同期比	Year on Year (%)						-	-	-	-	
当期純利益	Net Profit						-	-	-	296,697	
前年同期比	Year on Year (%)						-	-	-	-	
純資産額	Total Equity						-	-	-	3,754,347	
前年同期比	Year on Year (%)						-	-	-	-	
総資産額	Total Assets						-	-	-	5,752,229	
前年同期比	Year on Year (%)						-	-	-	-	

注1) 当社グループは9月期決算

Note 1) GMO-PG group companies' fiscal year ends in September.